

LIQ01

Notice of statutory declaration of solvency



Companies House

TUESDAY



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04/07/2017

#128

COMPANIES HOUSE

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use

1 Company details

Company number 0 3 0 6 6 8 5 6

Company name in full Sole Realisation Company Plc

→ Filling in this form

Please complete in typescript or in
bold black capitals.

2 Name of person delivering the notice

Full forename(s) Richard

Surname Barker

3 Address of person delivering the notice

Building name/number 1

Street More London Place

Post town London

County/Region

Postcode S E 1 2 A F

Country United Kingdom

4 Capacity in which the person is acting in relation to the company

Joint Liquidator

LIQ01

Notice of statutory declaration of Solvency

5

Attachments

I attach:

- ☒ Declaration of solvency.
☐ Statement of assets and liabilities.

6

Sign and date

Signature

Signature

X

Signature

X

Signature date

d

2

d

8

m

0

m

6

y

2

y

0

y

1

y

7

LIQ01

Notice of statutory declaration of solvency



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name Sophie Watkins

Company name EY LLP

Address 1 More London Place

Post town London

County/Region

Postcode S E 1 2 A F

Country United Kingdom

DX

Telephone 0207 951 4182



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have attached the required documents.
- ☐ You have signed the form.



Important information

All information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the address below:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.



Further information

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

Section 89(3)

The Insolvency Act 1986
**Members' Voluntary Winding Up
Declaration of Solvency
Embodying a Statement of
Assets and Liabilities**

(a) Insert full name of company Company number 03066856
Name of company SVG Capital plc
Presented by Ernst & Young LLP, 1 More London Place, London, SE1 2AF

Declaration of Solvency

(b) Insert full name(s) and address(es) We Andrew Sykes Helen Mahy
6 Kean Street 6 Kean Street
London London
WC2B 4AS WC2B 4 AS

Lynn Fordham
61 Aldwych
London
WC2B 4AE




(c) Insert a period of months not exceeding 12 being a majority of the directors of (b) SVG Capital plc do solemnly and sincerely declare that we have made a full inquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full together with the interest at the official rate within a period of (c) 12 months, from the commencement of the winding-up.

(d) Insert date We append a statement of the Company's assets and liabilities as at (d) 19 May 2017, being the latest practicable date before the making of this declaration.

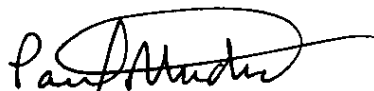
We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835.

Declared at 6 Kean Street, London, WC2B 4AS

this 26 day of May 2017

Before me,



PAUL MUDGE

ONE BUNHILL ROW
LONDON EC1Y 8Y7

Solicitor or Commissioner of Oaths

Section 89(3)

The Insolvency Act 1986

**Members' Voluntary Winding Up
Declaration of Solvency Embodying
a Statement of Assets and Liabilities****Pursuant to section 89(3) of the Insolvency Act 1986****S89(3)**

To the Registrar of Companies

For official use

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Company Number

03066856

Name of Company

(a) Insert full name of
company

(a) SVG Capital plc

b) Insert full name(s) and
address(es)

We Patrick Joseph Brazzill and Richard Barker
Ernst & Young LLP
1 More London Place, London, SE1 2AF

attach a declaration of solvency embodying a statement of assets and liabilities.

Signed _____

Date _____

Presenter's name,
address and reference (if
any):

Maria Holmes
Ernst & Young LLP
1 More London Place
SE1 2AF, London

PJB/RB/CFR/MH

For Official Use

Liquidation Section

Post Room

Statement as at 19 May 2017 showing assets at estimated realisable values and liabilities expected to rank:

Assets and liabilities			Estimated to realise or to rank for payment to nearest £
Assets:			£
	Balance at bank	177,990,922	
	Cash in hand		
	Investment in SVGC Managers Limited	814,000	
	Investment in SVGC Equity Partners LLP	98	
	Investment in SVGC Equity Partners GP Limited	1	
	Intercompany loan due from Group companies	294,368	
	Unpaid calls		
	Stock in trade		
	Work in progress		
	Intellectual property	88	
	Freehold property		
	Leasehold property		
	Plant and machinery		
	Furniture, fittings, utensils, etc		
	Patents, trade marks, etc		
	Other property, viz		
	Estimated realisable value of assets	£ 179,099,477	
Liabilities:			£
	Secured on specific assets, viz		
	Secured by floating charge(s)		
	Estimated cost of liquidation and other expenses including interest accruing until payment of debts in full		
Unsecured creditors (amounts estimated to rank for payment)			
		£	£
	Trade creditors	22,027	(22,027)
	HM Revenue and Customs	64,078	(64,078)
	Other creditors and accruals	867,000	(867,000)
	Other liabilities		
	Kean House lease provision	535,000	(535,000)
Estimated surplus after paying debts in full			£ 177,611,372

Remarks: