

306656

IN THE HIGH COURT OF JUSTICE

CR-2017-000340

CHANCERY DIVISION

COMPANIES COURT



MR CHIEF Registrar **SAISTEL**

Wednesday, 1st March 2017

IN THE MATTER OF SVG CAPITAL PLC

AND IN THE MATTER OF THE COMPANIES ACT 2006

ORDER

UPON THE APPLICATION BY PART 8 CLAIM FORM dated 9th February 2017 of SVG Capital plc (the "**Company**") whose registered office is situated at 6 Kean Street, London, England, WC2B 4AS

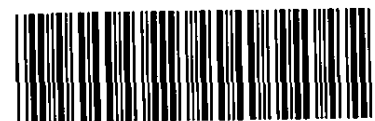
AND UPON HEARING Andrew Thornton of Counsel for the Company

AND UPON READING the Part 8 Claim Form and the evidence

IT IS ORDERED that the reduction of capital of the Company approved by special resolution be and is hereby confirmed in accordance with the provisions of the Companies Act 2006

AND THE COURT HEREBY APPROVES that statement of capital set out in the schedule hereto

THURSDAY



L61C16XU

LD1

02/03/2017

#29

COMPANIES HOUSE

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AND IT IS ORDERED that this order be produced by the Company to the Registrar of Companies and that an office copy hereof be delivered to him together with a copy of the aforesaid statement of capital

AND IT IS ORDERED that the notice of the registration by the Registrar of Companies of this order and of the statement of capital be published by the Company once in “The Times” newspaper within 21 days after such registration

DATED this 1st day of March 2017

SH19

Statement of capital for reduction supported by solvency statement or court order



Companies House

A fee is payable with this form
Please see 'How to pay' on the last page

☒ **What this form is for**
You may use this form as a statement
of capital for a private limited company
reducing its capital supported by a
solvency statement, or for a private or
public limited company reducing its
capital supported by a court order

☐ **What this form is NOT for**
You cannot use this form to
complete a statement of capital
for a company re-registering from
unlimited to limited

For further information, please
refer to our guidance at
www.gov.uk/companieshouse

1 Company details

Company number 03066856

Company name in full SVG CAPITAL PLC

→ Filing in this form
Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Share capital

Complete the table(s) below to show the issued share capital as reduced by the
resolution

Complete a separate table for each currency (if appropriate) For example,
add pound sterling in 'Currency table A' and Euros in 'Currency table B'

Please use a Statement of
Capital continuation page if
necessary

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
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Currency table A

GBP	Ordinary	65,445,000	£6,544,500	
Totals		65,445,000	£6,544,500	£0

Currency table B

Totals				

Totals (including continuation
pages)

Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❷
65,445,000	£6,544,500	£0

❶ Please list total aggregate values in different currencies separately
For example £100 + €100 + \$10 etc

SH19

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3

Prescribed particulars of rights attached to shares

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 2

Class of share

Ordinary

Prescribed particulars
1

The ordinary shares have attached to them full voting, dividend and capital distribution (including on winding up) rights, they do not confer any rights of redemption

1 Prescribed particulars of rights attached to shares

The particulars are

- a particulars of any voting rights, including rights that arise only in certain circumstances,
- b particulars of any rights, as respects dividends, to participate in a distribution,
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder

A separate table must be used for each class of share

Please use a statement of capital continuation page if necessary

Class of share

Prescribed particulars
1

Class of share

Prescribed particulars
1

4

Signature

I am signing this form on behalf of the company

Signature

Signature

X  XThis form may be signed by
Director 1, Secretary, Person authorised 1, CIC manager

2 Societas Europaea

If this form is being filed on behalf of a Societas Europaea (SE), please delete 'director' and insert details of which organ of the SE the person signing has membership

3 Person authorised

Under either section 270 or 274 of the Companies Act 2006

SH19

Statement of capital for reduction supported by solvency statement
or court order**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record

Contact name **Mike Herbert**

Company name **Slaughter and May**

Address **One Bunhill Row**

Post town

County/Region **London**

Postcode **E C 1 Y 8 Y Y**

Country **UK**

DX

Telephone **0207 090 3466**

**Checklist**

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have completed the relevant sections of the statement of capital
- ☐ You have signed the form
- ☐ You have enclosed the correct fee

**Important information**

Please note that all information on this form will appear on the public record

**How to pay**

A fee of £10 is payable to Companies House to reduce the share capital by Court Order or by Solvency Statement

Make cheques or postal orders payable to 'Companies House'

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland.
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1

**Further information**

For further information, please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

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CHANCERY DIVISION

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ACT 2006

ORDER

SLAUGHTER AND MAY

ONE BUNHILL ROW

LONDON EC1Y 8YY

SOLICITORS TO THE COMPANY