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COMPANIES FORM No. 395

395

Particulars of a mortgage or charge

Pursuant to section 395 of the Companies Act 1985

Please complete
legibly, preferably
in black type or
bold block
lettering

*Insert full name
of company

To the Registrar of Companies

For official use Company number

[1][1][1][1][1][1][1][1][1][1] 3017258.

Name of company

*
REGENT KINGPIN CAPITAL MANAGEMENT LIMITED

Date of creation of the charge

17TH MAY 1995

Description of the instrument (if any) creating or evidencing the charge (note 2)

DEED OF DEPOSIT SUPPLEMENTAL TO A LEASE DATED 17TH MAY 1995 RELATING TO
3RD FLOOR ,WALTER HOUSE,418/422 THE STRAND,LONDON WC2 (THE "LEASE")

Amount secured by the mortgage or charge

ALL SUMS NOW OR IN FUTURE PAYABLE BY THE TENANT TO THE LANDLORD PURSUANT
TO THE TERMS OF THE LEASE TOGETHER WITH ALL SUCH SUMS AS ARE REQUIRED
FULLY TO INDEMNIFY AND COMPENSATE THE LANDLORD FOR THE EFFECT OF ANY BREACH
BY THE TENANT OF ITS OBLIGATIONS CONTAINED IN THE LEASE AND FOR COSTS
,CHARGES AND EXPENSES AND VAT THEREON AND WHICH MAY BE INCURRED BY THE
LANDLORD IN AND INCIDENTAL TO MAKING GOOD ANY BREACH BY THE TENANT OF THE
COVENANTS ON THE TENANTS PART AND OTHER OBLIGATIONS OF THE TENANT
CONTAINED OR IMPLIED IN THE LEASE INCLUDING LEGAL COSTS AND EXPENSES IN
OBTAINING POSSESSION

Names and addresses of the mortgagees or persons entitled to the charge

INDEPENDENT ESTATES PLC (ACTING BY FIXED CHARGE RECEIVERS) 4TH FLOOR,
ST ALPHAGE HOUSE ,2 FORE STREET ,LONDON.
Postcode EC2Y 5DH

Presentor's name, address and
reference (if any):

HERBERT SMITH
EXCHANGE HOUSE
PRIMROSE STREET
LONDON EC2A 2HS
REF: 129/P319

For official use
Mortgage section

Post room



A17 *AP2E8BOM* 337
COMPANIES HOUSE 25/05/95

Time critical reference

Dx 26
LONDON

25 MAY 1995

Short particulars of all the property mortgaged or charged

ALL MONIES FROM TIME TO TIME STANDING TO THE CREDIT OF AN INTEREST BEARING ACCOUNT OPENED IN THE NAME OF INDEPENDENT ESTATES PLC. WITH A REPUTABLE NATIONWIDE UK BANK OR BUILDING SOCIETY IN ACCORDANCE WITH THE PROVISIONS OF A RENT DEPOSIT DEED DATED 17TH MAY 1995 AND MADE INDEPENDENT ESTATES PLC AND REGENT KINGPIN CAPITAL MANAGEMENT LIMITED WHEREIN IS HELD THE DEPOSIT (AS THAT TERM IS DEFINED IN THE SAID RENT DEPOSIT DEED

Please do not write in this margin

Please complete legibly, preferably in black type or bold block lettering

Particulars as to commission allowance or discount (note 3)

Signed *Herbert Smith*

Date *24th May 1995*

On behalf of ~~/company/~~ ~~/mortgagee/~~ ~~/chargee/~~*

*Delete as appropriate

Notes

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
2. A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
3. In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

FILE COPY




CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 03017258

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A DEED OF DEPOSIT DATED THE 17th MAY 1995 AND CREATED BY REGENT KINGPIN CAPITAL MANAGEMENT LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO INDEPENDENT ESTATES PLC PURSUANT TO THE TERMS OF A LEASE OF EVEN DATE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 25th MAY 1995.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 30th MAY 1995.


for the Registrar of Companies

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C O M P A N I E S H O U S E

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