

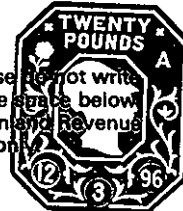
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COMPANIES FORM No. 169

Return by a company purchasing its own shares

169

Pursuant to section 169 of the Companies Act 1985

467.50
TR
S
12/3Please do not
write in
this marginPlease complete
legibly, preferably
in black type, or
bold block lettering* insert full name
of company**Note**This return must be
delivered to the
Registrar within a
period of 28 days
beginning with the
first date on which
shares to which it
relates were delivered
to the company§ A private company
is not required to
give this informationTo the Registrar of Companies
(Address overleaf)

For official use

Company number

3012148

Name of company

* Channel 5 Broadcasting Limited (proposed to be renamed
Channel 5 Television Group Limited)

Shares were purchased by the company under section 162 of the above Act as follows:

Class of shares	Deferred Shares		
Number of shares purchased	9,349,832		
Nominal value of each share	1p		
Date(s) on which the shares were delivered to the company			
Maximum prices paid § for each share			
Minimum prices paid § for each share			

The aggregate amount paid by the company for the shares
to which this return relates was:

£93,498.32

Stamp duty payable pursuant to section 66 of the Finance Act
1986 on the aggregate amount at 50p per £100 or part of £100

£ 467.50

† Insert
Director,
Secretary,
Receiver,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

f8tables

Designation† Secretary

Date 8/3/96

Presentor's name address and
reference (if any):Travers Smith Braithwaite
10 Snow Hill
London EC1A 2AL

Ref: (JRR)

For official Use
General Section

Post room

KLO *KTQU1JTA* 1398
COMPANIES HOUSE 13/03/96