

## COMPANIES FORM No. 88(2)(Rev 1988)

## **Return of allotments of shares**

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

88(2)

Tease do not ⊌rite in this margin	To the Registrar of Companies (address overleaf) (see note 1)			(REVISED 1988) This form replaces forms PUC2, PUC3 and 88(2)				
lease complete egibly, preferably n black type, or			Compa	iny number	<u> </u>			
old block lettering	•		. 30	012148				
insert full name	1. Name of company	•		<u> </u>				
of company Cha	rnel 5 Broadcasting Limited (pronel 5 Television Group Limite	roposed to be r ed)	enamed					
	2. This section must be completed for a	all allotments						
distinguish between ordinary preference, etc.	Description of shares †		Ordinary	Preference	Beferred			
	A Number allotted		3,296	13,613	214			
	B Nominal value of each		£ 0.01	£ 0.01	£0.01			
	C Total amount (if any) paid or due a each share (including premium if a	nd payable on ny)	£ 16,480,000	£ 136.13	£2.14			
complete (a) or (b) as appropriate	Date(s) on which the shares were allo  (a) [on <u>8 March</u> 199  (b) [from 1  The names and addresses of the allot given overleaf	6] §, or 9 to			=			
	3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)							
	<b>D</b> Extent to which each share is to be Please use percentage.	treated as paid up.						
	E Consideration for which the shares were allotted	Cash						
	NOTES  1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.							
	2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).							
	3. Details of bonus issues should be inc	cluded only in section	n 2.					
	Presentor's name address, telephone number and reference (if any):	For official use	Pos	t room				
Trav	ers Smith Braithwaite							

Page 1

(Ref: JRR)

10 Snow Hill London EC1A 2AL



## 4. Names and addresses of the allottees

Crown Way

Cardiff

CF4 3UZ

Please do not write in the margin

Please complete legibly, preferably in black type, or bold block lettering

Ordinary Preference Ott	Number of shares allotted					
	her					
	-					
	•					
	-					
Total						

Тс	rtal			
Where the space given on this form is inadequently sheets should be used and the number of sheet be indicated in the box opposite:  Signed Designation 1	ets attached should	Date	2/3/96	‡ Insert Director, Secretary, Administrator Administrative Receiver or Receiver
Companies registered in England and Wales	ر Companie:	s registered	in Scotland	(Scotland) as appropriate
or Wales should deliver this form to:-  The Registrar of Companies  Companies House	The Regist	should deliver this form to:-  The Registrar of Companies Companies House		

100-102 George Street

Edinburgh

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