

# G

COMPANIES FORM No. 88(2)(Rev 1988)

## Return of allotments of shares

# 88(2)

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

**(REVISED 1988)****This form replaces forms  
PUC2, PUC3 and 88(2)**Please do not  
write in this  
margin

CHA 116

Please complete  
legibly, preferably  
in black type, or  
bold block letteringTo the Registrar of Companies (**address overleaf**)  
(See note 1)

Company number

3012148

1. Name of Company

\* Insert full name  
of company

\* CHANNEL 5 TELEVISION GROUP LIMITED

2. This section must be completed for all allotments

† Distinguish  
between  
ordinary,  
preference, etc.

Description of shares †	Ordinary	Deferred	Preference
<b>A</b> Number allotted	536	32	2112
<b>B</b> Nominal value of each	£ 0.01	£ 0.01	£ 0.01
<b>C</b> Total amount (if any) paid or due and payable on each share (including premium if any)	£ 5000	£ 0.01	£ 0.01

‡ Complete  
(a) or (b) as  
appropriate

Date(s) on which the shares were allotted

(a) [on 18 March 19 98] £, or

(b) [from 19 to 19] £

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given  
(see notes 2 & 3)

<b>D</b> Extent to which each share is to be treated as paid up. Please use percentage.			
<b>E</b> Consideration for which the shares were allotted			

**Notes**

- This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment
- If the allotment is wholly or partly other than for cash, the company must deliver to the Registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
- Details of bonus issues should be included only in section 2.

Presenter's name, address,  
telephone number and reference  
(if any):  
Clifford Chance  
200 Aldersgate Street  
London EC1A 4JJ  
Ref: AXL/KDH/C4628/19  
h:\usera1\axl\$01\$8.1fd

For official use

Post Room

KLO \*KWI5P5C9\* 2226  
COMPANIES HOUSE 14/04/98

4. Names and addresses of allottees

Please do not write in the margin

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
MAI plc Ludgate House 245 Blackfriars Road London SE1 9UY	155	381	-
Pearson Television Limited 1 Stephen Street London W1P 1PJ	129	407	-
CLT-UFA UK Television Limited 74 Newman Street London W1P 3LA	155	837	-
Warburg, Pincus Ventures, L.P. 466 Lexington Avenue New York NY 10017	97	487	32 Deferred Shares
Total	536	2112	32

Please complete legibly, preferably in black type, or bold block lettering

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

‡ Insert director, secretary, Administrator, Administrative Receiver or Receiver (Scotland) as appropriate

Signed

Designation ‡

Date

7 April 1990

Companies registered in England and Wales or Wales should deliver this form to:-

Companies registered in Scotland should deliver this form to:-

The Registrar of Companies  
Companies House  
Crown Way  
Maindy  
Cardiff  
CF4 3UZ

The Registrar of Companies  
Companies Registration Office  
102 George Street  
Edinburgh  
EH2 3DJ