

# M

Please do not  
write in  
this margin

Please complete  
legibly, preferably  
in black type, or  
bold block lettering

\* insert full name  
of company

## COMPANIES FORM No. 395

### Particulars of a mortgage or charge

# 395

400064

A fee of £13 is payable to Companies House in respect of  
each register entry for a mortgage or charge

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies

For official use

Company number

(Address overleaf - Note 6)

32

02996260

Name of Company

MEDWAY POWER TRANSMISSION LIMITED

Date of creation of the charge

18<sup>TH</sup> JULY 2008

Description of the instrument (if any) creating or evidencing the charge (note 2)

CHattel MORTGAGE dated  
18<sup>TH</sup> JULY 2008

Amount secured by the charge

The totality of monies now or which may hereafter be owing due and/or payable (but remaining unpaid) by the Company of the Securityholder in any manner and for any reason on any account or on partnership account (and notwithstanding that the whole or some part of such monies is represented or secured by any mortgage guarantees trust receipts bills of exchange leasing hire purchase assignments factoring of receivables or any other agreements or securities or is payable under letter of credit or any other document issued by the Securityholder to or for or at the request of the Company either alone or jointly with any other person) whether or not the same have or has fallen due or not the same have or has fallen due or become payable and whether or not default shall have been made in respect thereof and shall include (without limiting the generality of the foregoing) the items specifically detailed in the Debenture Deed

Names and addresses of the chargees or persons entitled to the charge

LLOYDS TSB COMMERCIAL FINANCE LIMITED

BOSTON HOUSE THE LITTLE GREEN

RICHMOND SURREY

Postcode

TW9 1QE

Presenter's name address and  
reference (if any)  
LLOYDS TSB COMMERCIAL  
FINANCE LIMITED  
VANBRUGH HSE, GRANGE DR  
HEDGE END  
SOUTHAMPTON SO30 2AF

Time critical reference

For official Use  
Mortgage Section

SATURDAY



A01 \*A0LF81Q9\* 258  
26/07/2008  
COMPANIES HOUSE

Short particulars of all the property mortgaged or charged

The Borrower as with full title guarantee and as a continuing security for the payment of all the Secured Liabilities hereby charges by way of first fixed charge all the plant and machinery vehicles computers and other equipment of the Borrower listed in the Schedule hereto and all spare parts replacements modifications and addition for or to the same and the full benefit of all warranties and maintenance contracts in relation thereto

The Borrower shall not during the Security Period without the prior consent in writing of the Lender

- create or permit to exist any mortgage debenture charge pledge lien or other interest (whether express or arising by operation of law) on or affecting the Charged Assets ranking in priority to or pari passu with any charge created by this deed, or

- sell lease hire or otherwise dispose of any of the Charged Assets or any interest therein or otherwise deal with any of the assets of the Borrower in a manner contrary to the provisions of clause 5.3

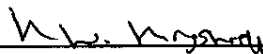
None of the foregoing prohibitions in this Clause shall be construed as limiting any powers exercisable by any Receiver appointed under this Deed as the agent of the Borrower

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge (See Note 5)

Signed 

Date: 25<sup>TH</sup> JULY 2008

On behalf of chargee

H delete as appropriate

NOTES

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situated in Scotland or Northern Ireland) and Form No 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his,
  - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
  - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is **Companies House, Crown Way, Cardiff CF4 3UZ**.

## SCHEDULE 1

### The Charged Assets

#### Medway Power Transmission Equipment on Site

##### Desktop

Market  
Value  
May

2008

£

1 ARBURG ALLROUNDER Type 221-55-250 Vertical Injection Moulding Machine, s no 160064 (YOM 1994) Cap, 25 ton, c/w PLASTEK SAL 300 Hopper/Loader s no 00101244 (Oct 2000) BPI SHD-12T Dryer, s no 2HD07030597 (YOM 2007) CRAMER TROCKNER Type C25 Dryer, s no 3518659 (YOM 1988) TRIA Type 20-15/BLT Granulator, s no 33-2441 (YOM 1997) REGLOPLAS Temp Controller	2,500
2 SZEKLEY Purpose Built Twin Hopper Twin Injector Vertical Injection Moulding Rig, s no not seen	200
3 BOY Type 22SVH Injection Moulder, s no 20364 (YOM 1989) c/w PLASTEK SHD 12 Hopper/loader s no 04060200 (YOM 2004) & SHD Hopper/Dryer	1,500
4 BOY 22SVH Dipronic Injection Moulder, s no 20587 (YOM 1989) c/w PLASTEK SHD-12 Hopper/Dryer s no 98121018 (YOM 998) SHD Hopper/Dryer, PIOVAN THN3W/8N Temp Controller, s no DTH 2375	1,500
5 STAR SR-20R Type 540 CNC Automatic Lathe, s no 1407 (Est YOM 2002) c/w Fanuc Series 18i-T Control, FMB Type Turbo 3-26/3200/A Bar Feed s no 22-131066 (YOM 2002) & Filtermist FX2200 Filter	35,000
6 AKEBONO Zodia Challenger ST42 CNC Lathe, s no 4700016, 48 mm Capacity, c/w FANUC OT CNC Control, 10 Station Turret, 5 1/2" Collet Chuck, Tool Setting Arm, Parts Catcher, SAMECA SAM 65 Magazine Bar Feed, s.no M062102 (YOM 1992)	6,000
7 KIA KIT30B CNC Lathe, s.no 30209 (YOM 1996) c/w FANUC O-Mate CNC Control, Platen Type Tool Holder, Fitted with Collet Chuck	1,500
8 MANHURIN KMX 20 CNC Sliding Head Lathe, s no 398-19 (YOM 1990) c/w NUM 760 Control Console, FMB Turbo Bar Feed	4,000
9 POLLARD Model 15AY Pillar Dill, s no 11354B	

c/w 1/2" Chuck	50
10 WICKMAN 3 1/2" Single Spindle Automatic, s no 71J13 c/w Threading & Swarf Screw Conveyor	500
11 WICKMAN 3 1/2" Single Spindle Automatic, s no 70E26 c/w Threading & Swarf Screw Conveyor	500
12 WICKMAN 1" x 6 spindle Stopper Automatic, s no 650033 Test No 12643 c/w Threading and Swarf Screw Conveyor	5,000
13 WICKMAN 1" x 6 Spindle Automatic, s no 16501 c/w Threading & Pick Up, Swarf Screw Conveyor	5,000

### Desktop

	Market Value May
2008	£
14 WICKMAN 1" x 6 Spindle Automatic, s no 13826 c/w Threading & Pick Up, Swarf Screw Conveyor	5,000
15 WICKMAN 1" x 6 Spindle Automatic, s no 670847, Inspection No 13481, c/w Threading & Pick Up & Swarf Screw Conveyor	5,000
16 WICKMAN 1" x 6 Spindle Automatic, Inspection No 16476 c/w Threading & Swarf Screw Conveyor	5,000
17 WICKMAN 5/8" x 6 Spindle Automatic, Inspection No 16600 c/w Threading & Pick Up, Swarf Screw Conveyor	5,000
18. WICKMAN 1 3/4" x 6 Spindle Automatic, Inspection No 15510 c/w Threading, Swarf Screw Conveyor	10,000
19 WICKMAN 1 3/4" x 6 Spindle Automatic, s no 9979 (Re Engineered 06/11/87) c/w Threading & Swarf Screw Conveyor	10,000
20 WICKMAN 1 3/4" x 6 Spindle Automatic, s no 15738 c/w Threading & Pick Up, Swarf Screw Conveyor	10,000
21 WICKMAN 1 3/4" x 6 Spindle Automatic, s no 13871 c/w Threading & Swarf Screw Conveyor	10,000
Missed from list – WICKMAN 1 3/4" x 6 Spindle Automatic	10,000
22 STARTRITE H175W Horizontal Bandsaw, s.no not seen	200
23 JONES & SHIPMAN 540 Horizontal Surface Grinder, s no 1786/162, c/w 6" x 18" Mag Chuck, Power To Head,	

Dust Extraction	1,000
24 EXCEL Model 1440E Gap Bed Centre Lathe, 36" BC, s no 8410148 (YOM 1995) c/w 2 x 3 jaw chucks, 3 point steady, Tailstock	1,500
25 MYFORD Cylindrical Grinder, s.no S83101CB, Cap 5" x 12"	350
26 CLARKSON 12" x 6" Tool & Cutter Grinder, s no 11839	100
27 THOMPSON & MONROE ½" Cropping Machine s no 2200 2-75 (YOM 1975)	15
28. POLLARD Model 150A/6 Drilling & Tapping Station, 6 Heads, s no 31573A	800
29 WATERBURY FARREL No 20 Thread Rolling Machine, s no B27017	1,000

#### Desktop

Market  
Value  
May

2008

£

30 WATERBURY FARREL No 10HF Thread Rolling Machine, s no B20080 (YOM 1980)	1,000
31 WATERBURY FARREL No 30 Thread Rolling Machine, s.no not seen	1,000
32 WATERBURY FARREL No 10HF Thread Rolling Machine s no B20076 (Year 1976)	1,000
33 RMT Model 8 VSG 8 ton Hydraulic Bench Press, no 1530	500
34 RMT Model 12 VSG 12 ton Hydraulic Bench Press, s.no 1807	1,500
35 SSI Ltd High Frequency Welder, s no not seen c/w TES Single Fan Chiller, s no 896 85 & Second Single Fan Chiller (s no not seen) & Curing Chamber	2,000
36 Bridgeport Series 1 2HP Turret Mill, s no 435621187X Table Size 42" x 9", c/w Power Long, Vice, Heidenhain DRO & Bridgeport Shaping Attachment s no BE738	900
37 HARDINGE 25 mm Spindle Dovetail Bed Mini Capstan lathe, s no not seen	300

38 BIHLER RM-35 Carousel Multiform Clip Machine s no 20168 (YOM 1971) c/w BIHLER MH-1 1 1/30" De Coiler s no 354 (YOM 1971)	6,000
39 BIHLER RM-35 Carousel Multiform Clip Machine s no 1253, (YOM 1970) c/w BIHLER MH-2 5 1/2"/41" De Coiler, s no 6209 (YOM 1976)	6,000
40 UNIFY UM-358 Thread Rolling Machine, s no 94027 (YOM 1994)	5,000
41 TRACTO TECHNIC Tuboform T28, 16 mm Capacity Tube & Wire Bending Machine, s no 111 (YOM 1999)	15,000
42 WORNER SC2/6M 6 Post/5 Spindle Tapping Rotary Transfer Machine, s no not seen, c/w 3 x Worner AB010 Vertical Heads & 2 x Worner ACE10 Horizontal Heads	2,500
43 WORNER SC2/6M 6 Post/5 Spindle Tapping Rotary Transfer Machine, s no n/a, Type Torna (1979) 640 c/w 4 x Worner ABO10 Vert Heads & 1 x Worner ACE10 Horiz Head	2,500
44 SEIKI-HAMAI Type 2MP-H Horizontal Milling Machine, s no A20599 (YOM 1978) Table Size 10" x 53", c/w Swarf Skip	250
45 AHCOL 10" Diameter/24 Insert Rotary Milling Machine, s no not seen	100

## Desktop

Market  
Value  
May

2008

£

46 AHCOL 10" Diameter/24 Insert Drum Milling Machine s.no not seen	100
47 WICKMAN SCRIVENER Centreless Grinder, cap 25 mm s no not seen, c/w Bowl Feeder	1,000
48 FEINBAU PM1-F-D Draw Back Mini Workshop Lathe, s no 3028	200
49 PNEUFORM 12 mm Capacity Tube & Wire Bending Machine, s no 548	2,000
50 RMT Model 8VSG 8 Ton Hydraulic Bench Press, s no 8VSG 1475	1,000
51 2 off RMT Model 12 VSG 12 Ton	

Hydraulic Bench Presses s no 12VSG1687 & 12VSG1879	2,000
52 3 off BRACKER Radial RN211 Bench Type Pop Riveters, s nos 22176 22999 & 23311	600
53 TESA Type P25 TESASCAN, s no T25020709 (YOM 2002) Bench Top Measuring System, c/w PC	1,500
54 SIGMA SHADOWGRAPH Model HB400, s no 3360 c/w Quadracheck 2000 Control	2,500
55 Various ancillary items necessary to production not yet catalogued	-
56 A quantity of moulds and the like for production items not yet catalogued	-
	<hr/>
	194,665

#### **Machines owned by Medway**

Boston Matthews Moulding Machine, 1996	1,000
Bartech Spin Riveting Machine, 1996, s no 3810093	500
Emco Turn 325 CNC Lathe, 2002, s no A7GV03	4,000
Emco Turn 240 CNC Lathe, 1995	2,000
2 x Hare AM300 Presses, 2007 & 2008	6,000
	<hr/>
	13,500



## **CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE**

**Pursuant to section 401(2) of the Companies Act 1985**

**COMPANY NO. 2996260  
CHARGE NO. 32**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES  
HEREBY CERTIFIES THAT A CHATTEL MORTGAGE DATED 18  
JULY 2008 AND CREATED BY MEDWAY POWER  
TRANSMISSION LIMITED FOR SECURING ALL MONIES DUE OR  
TO BECOME DUE FROM THE COMPANY TO LLOYDS TSB  
COMMERCIAL FINANCE LIMITED ON ANY ACCOUNT  
WHATSOEVER UNDER THE TERMS OF THE AFOREMENTIONED  
INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS  
REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE  
COMPANIES ACT 1985 ON THE 26 JULY 2008

**GIVEN AT COMPANIES HOUSE, CARDIFF THE 29 JULY 2008**



*Companies House*  
— for the record —

PJ



THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES