

SOLE DIRECTOR STATEMENT
Pursuant to section 644(5) Companies Act 2006

ENTERTAINMENT ONE UK LIMITED

Company No. 02989602

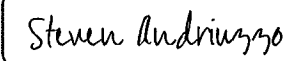
(the "Company")

This is a statement made by the sole director of the Company in accordance with section 644(5) of the Companies Act 2006 (the "**Act**").

I, being the sole director of the Company, confirm that:

1. the solvency statement dated 21 December 2023 (the "**Solvency Statement**") was made not more than 15 days before the date on which the special resolution of the sole member of the Company to approve the cancellation of the Company's share premium account was passed; and
2. the Solvency Statement was provided to the sole member of the Company in accordance with section 642(2) of the Act, at or before the time at which the proposed resolution were sent or submitted to that member.

This statement is made on 21 December 2023.

DocuSigned by:

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Steven Andriuzzo
Director