

# M

COMPANIES FORM No. 395

## Particulars of a mortgage or charge

Not for use with Land and Floating Charges

Pursuant to section 395 of the Companies Act 1985

# 395

Please do not  
write in  
this marginPlease complete  
legibly, preferably  
in black type, or  
bold block lettering\* delete if  
inappropriate

To the Registrar of Companies

For official use

Company number

[ 13 ]

2985176

Name of company

THE GREAT SCOTTISH &amp; WESTERN RAILWAY HOLDINGS

PLC / Limited\*

Date and description of the instrument creating or evidencing the charge (note 2)

Chattel Mortgage Dated

30<sup>TH</sup> MAY

1997

Amount secured by the mortgage or charge

£ 650,000

together with all sums due or to become due  
by way of principal or interest

Name, address and description of the mortgagee or person entitled to the charge

Lombard NORTH CENTRAL PLC

Lombard House, 3 Princess Way, Redhill, Surrey RH1 1NP

Presentor's name, address and  
reference (if any):

S. J. R. R. R. R. R.

c/o Lombard North Central PLC,  
120 Moorgate,  
Rotherham,  
South Yorkshire,  
S60 2UA.

Time critical reference

For official use

Mortgage section

Post room

PMD \*P8ZP4WG1\* 92  
COMPANIES HOUSE 11/06/97

Short particulars of all the property mortgaged or charged

Please do not  
write in this  
binding margin.

Please complete  
legibly, prefer-  
ably in black  
type or bold  
block lettering

2 X RAILWAY CARRIAGES (USED)

10541

10556

\* This charge prohibits the creation of any further charge\* ranking in priority to or  
pari passu with the charge.

Particulars as to commission, allowance or discount (note 3)

NIL

Signed [Signature] Date 30.5.97  
Designation of position in relation to the company Director

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc. as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
  - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
  - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional.for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

FILE COPY



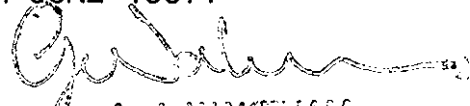
## CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 02985176

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A CHATTEL MORTGAGE DATED THE 30th MAY 1997 AND CREATED BY GREAT SCOTTISH AND WESTERN RAILWAY HOLDINGS LIMITED FOR SECURING £650,000 AND ALL OTHER MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO LOMBARD NORTH CENTRAL PLC UNDER THE CHATTEL MORTGAGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 11th JUNE 1997.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 12th JUNE 1997.

  
A. J. WAKEHAM

for the Registrar of Companies



COMPANIES HOUSE

12(6)  
post  
JP