



**CR-2021-000753**

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**IN THE HIGH COURT OF JUSTICE**  
**BUSINESS AND PROPERTY COURTS**  
**OF ENGLAND AND WALES**  
**COMPANIES COURT (CHD)**

**INSOLVENCY AND COMPANIES COURT JUDGE JONES**  
**10 AUGUST 2021**

**IN THE MATTER OF AVEVA GROUP PLC**

**- AND -**

**IN THE MATTER OF THE COMPANIES ACT 2006**

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**ORDER**

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**UPON THE ADJOURNED APPLICATION** by Part 8 Claim Form dated 8 July 2021 of the above named AVEVA Group plc (the "**Company**") (registered number 02937296) whose registered office is situated at High Cross, Maddingley Road, Cambridge, CB3 0HB

**AND UPON HEARING** Stephen Horan, Counsel for the Company, via Microsoft Teams

**AND UPON READING** the Claim Form and evidence

**THE COURT HEREBY** orders that the reduction of the amount standing to the credit of the Company's share premium account by £1 billion, resolved on and effected by a special resolution passed at the annual general meeting of the Company held on 7 July 2021 be and the same is hereby confirmed in accordance with the provisions of the above-mentioned Act

**AND THE COURT HEREBY** approves the statement of capital (the "**Statement**") set out in the Schedule

**AND IT IS ORDERED THAT:**

(1) this order be produced to the Registrar of Companies and a copy be delivered to her together with a copy of the Statement; and

WEDNESDAY



\*RAAMYWJC\*

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11/08/2021

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COMPANIES HOUSE

(2) notice of the registration by the Registrar of Companies of this order and the Statement be published by the Company once in The Daily Telegraph newspaper within 21 days after registration

The Court has provided a sealed copy of this order to:

**ASHURST LLP**

London Fruit & Wool Exchange  
1 Duval Square  
London E1 6PW

Tel: +44 20 7859 1306

Fax: +44 (0)20 7638 1112

Ref: LDUNNE/PRYANB/1000-071-699

Solicitors for the Claimant

SH19

Statement of capital for reduction supported by  
solvency statement or court order



Companies House

A fee is payable with this form.  
Please see 'How to pay' on the last page.

✓ **What this form is for**

You may use this form as a statement  
of capital for a private limited company  
reducing its capital supported by a  
solvency statement; or for a private or  
public limited company reducing its  
capital supported by a court order.

✗ **What this form is NOT for**

You cannot use this form to  
complete a statement of ca  
for a company re-registering  
unlimited to limited.



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COMPANIES HOUSE

**1 Company details**

Company number 0 2 9 3 7 2 9 6

Company name in full AVEVA Group plc

→ **Filling in this form**

Please complete in typescript or in  
bold black capitals.

All fields are mandatory unless  
specified or indicated by \*

**2 Share capital**

Complete the table(s) below to show the issued share capital as reduced by the  
resolution.

**Complete a separate table for each currency (if appropriate).** For example,  
add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of  
Capital continuation page if  
necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
<b>Currency table A</b>				
GBP	Ordinary	301,191,839	£10,709,043.17	
<b>Totals</b>		301,191,839	£10,709,043.17	Nil

<b>Currency table B</b>				
<b>Totals</b>				

**Totals (including continuation  
pages)**

Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
301,191,839	£10,709,043.17	Nil

❶ Please list total aggregate values in different currencies separately.  
For example: £100 + €100 + \$10 etc.

SH19

Statement of capital for reduction supported by solvency statement  
or court order**3****Prescribed particulars of rights attached to shares**Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section 2**.

Class of share

Ordinary

Prescribed particulars

①

Voting: Each share entitles the holder thereof to cast one vote on a show of hands and one vote per share held on a poll vote.

Dividends: Each holder is entitled to dividends pro rate to their paid-up holding.

Distribution of capital: Subject to a special resolution, a liquidator may decide the division of assets between members on a winding up.

Redemption: No rights of redemption.

**① Prescribed particulars of rights attached to shares**

The particulars are:

- a. particulars of any voting rights, including rights that arise only in certain circumstances;
- b. particulars of any rights, as respects dividends, to participate in a distribution;
- c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Please use a statement of capital continuation page if necessary.

Class of share

Prescribed particulars

①

Class of share

Prescribed particulars

①

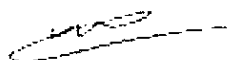
**4****Signature**

I am signing this form on behalf of the company.

Signature

Signature

X



X

**② Societas Europaea.**

If this form is being filed on behalf of a Societas Europaea (SE), please delete 'director' and insert details of which organ of the SE the person signing has membership.

**③ Person authorised**

Under either section 270 or 274 of the Companies Act 2006.

This form may be signed by:

Director ②, Secretary, Person authorised ③, CIC manager.

SH19

Statement of capital for reduction supported by solvency statement  
or court order**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name Paul Ryan-Brown

Company name Ashurst LLP

Address London Fruit and Wool Exchange

1 Duval Square

Post town London

County/Region

Postcode E 1 6 P W

Country United Kingdom

DX

Telephone +44 (0)20 7859 1306

**Checklist**

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.
- ☐ You have enclosed the correct fee.

**Important information**

Please note that all information on this form will appear on the public record.

**How to pay**

A fee of £10 is payable to Companies House to reduce the share capital by Court Order or by Solvency Statement.

Make cheques or postal orders payable to 'Companies House.'

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

**For companies registered in England and Wales:**

The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

**For companies registered in Scotland:**

The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post).

**For companies registered in Northern Ireland:**

The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG.  
DX 481 N.R. Belfast 1.

**Further information**

For further information, please see the guidance notes on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)