

STATEMENT THAT SOLVENCY STATEMENT PROPERLY MADE

LOTCO LIMITED

(company number: 2869792)

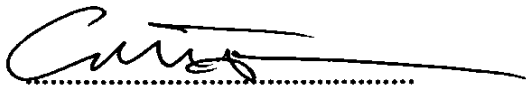
(the "Company")

This is a statement for the purposes of section 644(5) of the Companies Act 2006 (the "Act").

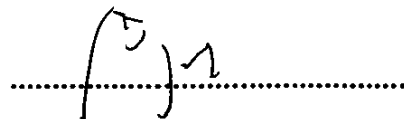
- 1 This is a statement of the directors of the Company for the purposes of section 644(5) of the Act and has been signed by the directors of the Company
- 2 The directors of the Company confirm that the solvency statement dated 14 February 2012 and made for the purposes of section 642 of the Act was
 - (a) made not more than 15 days before 14 February 2012, being the date on which the written resolution reducing the nominal value of each of the Company's issued shares from £0.25 each to £0.0000025 each and cancelling and extinguishing the entire amount of the Company's share premium account of £555.00 was passed as a special resolution, and
 - (b) provided to the sole member in accordance with section 642(2) of the Act

Date: 14 February 2012

Signed



Clive Jennings



Michael Ian Burke

