

Location of register of debenture holders

Please complete in typescript, or in bold black capitals.

Company Number

2841443

Company Name in full

ROTHMANS UK HOLDINGS LIMITED



NOTE: This notice is not required where the register is, and has always been, kept at the Registered Office

Address

THE OFFICES OF ROTHMANS OF PALL MALL

gives notice that †[a register][registers]†[in duplicate form] of holders of debentures of the company of the classes mentioned below †[is][are]kept at:

(INTERNATIONAL) LIMITED, OXFORD ROAD

Post town

County / region

AYLESBURY N

Postcode

HP21 852

Brief description of class of debentures

NONE

FOR AND ON BEHALF OF Risecretaries Limited, Secretaries

Signed

authorised signatory

Date

17/10/95

authorised sighatory a director / secretary

† Please delete as appropriate.

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Bucks Hrai 852 Tel Olagle 335000

DX number DX exchange

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Form revised March 1995

When you have completed and signed the form please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF4 3UZ DX 33050 Cardiff for companies registered in England and Wales

or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB for companies registered in Scotland DX 235 Edinburgh