

**G****COMPANIES FORM No. 123****Notice of increase  
in nominal capital****123**

Pursuant to section 123 of the Companies Act 1985

To the Registrar of Companies

For official use

Company Number

|  |  |  |
|--|--|--|
|  |  |  |
|--|--|--|

2838963

Name of Company

SOLA OPTICAL HOLDINGS (UK) LIMITED

gives notice in accordance with section 123 of the above Act that by

|  |                     |                       |
|--|---------------------|-----------------------|
| resolution of the company dated        | 23rd November, 1993 | the nominal capital   |
| of the company has been increased by £ | 4999900.00          | beyond the registered |
| capital of £                           | 100.00              |                       |

A copy of the resolution authorising the increase is attached.

The conditions (eg. voting rights, dividend rights, winding-up rights etc.)

subject to which the new shares have been or are to be issued are as follow:

The new ORDINARY shares shall rank pari passu with  
the existing ORDINARY shares in the Capital of the  
Company.

For and on behalf of  
Gray's Inn Secretaries LimitedPlease tick here if  
continued overleaf☐

Signed

.....  
DIRECTOR/  
AUTHORISED SIGNATORY

Designation SECRETARY

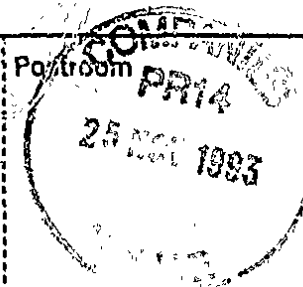
Date 17.11.93

Presenter's name and address and  
reference (if any):

DENTON HALL  
FIVE CHANCERY LANE,  
CLIFFORD'S INN,  
LONDON,  
EC4A 1BU  
MJ X6800

For official use  
General section

Postroom

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