

USBORNE BOOKS AT HOME LIMITED

Company Registration Number: 2774498

BALANCE SHEET at 31 January 2004

£

Fixed Assets

Intangible assets
Tangible Assets
Investments

-
-
-

-

Current Assets

Stocks
Debtors (see Note 3 overleaf)
Investments
Cash at bank and in hand

-
2
-
-

2

Creditors: amounts falling due within one year

-

Net current assets/(liabilities)

2

Total assets less current liabilities

2

Creditors: amounts falling due after more than one year (see Note 4 overleaf)

-

Provision for liabilities and charges

-

2

Capital and reserves

Called up share capital (see Note 5 overleaf)
Share premium account
Revaluation reserve
Other reserves
Profit and loss account

2
-
-
-
-

2

For the year ended 31 January 2004 the company was entitled to exemption under section 249aa(1) of the Companies Act 1985.

No members have required the company to obtain an audit of its accounts for the year in question in accordance with section 249b(2).

The directors acknowledge their responsibility for: (i) ensuring the company keeps accounting records which comply with section 221; and (ii) preparing accounts which give a true and fair view of the state of affairs of the company as at the end of its financial year, and which otherwise comply with the requirements of the Companies Act relating to accounts, so far as applicable to the company.

These financial statements were approved by the board of directors on 24 November 2004.

[Signature]

Director



NOTES

1. Accounting policy:
The accounts have been prepared in accordance with the applicable accounting standards issued by the U.K. accountancy bodies.
2. The company's ultimate holding company is Usborne Publishing Ltd which is incorporated in England.
3. The amount included in debtors which falls due after more than one year is £ Nil.
4. Creditors: amounts repayable after five years £ Nil
Creditors: amounts repayable by instalments any of which fall due after five years:
 Total £ Nil
 Instalments due after five years £ Nil
Creditors: amount secured £ Nil
5. The authorised share capital is: 1,000
 1000 shares of £1 each
The issued share capital is: 2
 2 shares of £1 each