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COMPANIES FORM No. 395

Particulars of a mortgage or charge

395

Pursuant to section 395 of the Companies Act 1985

CHA 116

Please complete
legibly, preferably
in black type, or
bold block lettering

*insert full name
of company

To the Registrar of Companies

For official use

Company number

4

2774232

Name of company

* Heritage of London Trust Operations Limited

Date of creation of the charge

15 May 1997

Description of the instrument (if any) creating or evidencing the charge (note 2)

Legal Charge

Amount secured by the mortgage or charge

The sum of £122,500 and all interest thereon in accordance with the provisions of the said charge.

£122,500
B -
The Co Ltd

Names and addresses of the mortgagees or persons entitled to the charge

The Architectural Heritage Fund

27 John Adam Street

London

Postcode

EC2N 6HX

Presentor's name address and
reference (if any);

Paisner & Co
Bouverie House
154 Fleet Street
London EC4A 2DQ

CLC/GJH/3234.166

Time critical reference

For official use
Mortgage Section

Post room



KLO *KEDU6VQW* 2803
COMPANIES HOUSE 16/05/97

Short particulars of all the property mortgaged or charged

First charge on the freehold property known as Thorpe Coombe House Forest Road Walthamstow London E17 as is registered at H M Land Registry under title number EGL354449.

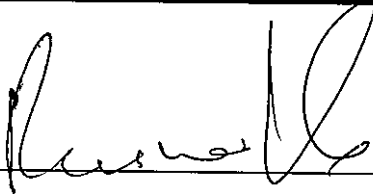
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Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

Nil

Signed



Date 15 May 1997

On behalf of ~~company~~ [mortgagee/chargee] †

† delete as appropriate

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 02774232

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL CHARGE DATED THE 15th MAY 1997 AND CREATED BY HERITAGE OF LONDON TRUST OPERATIONS LTD. FOR SECURING £122,500 AND ALL OTHER MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO THE ARCHITECTURAL HERITAGE FUND IN ACCORDANCE WITH THE PROVISIONS OF THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 16th MAY 1997.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 22nd MAY 1997.

W. Grandon
W. GRANDON

for the Registrar of Companies



C O M P A N I E S H O U S E

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