



Companies House
for the record

88(2)

Return of Allotment of Shares

Please complete in typescript, or
in bold black capitals.

CHWP000

Company Number

2714781

Company name in full

CLS HOLDINGS PLC

Shares allotted (including bonus shares):

Date or period during which
shares were allotted
(If shares were allotted on one date
enter that date in the "from" box)

From			To		
Day	Month	Year	Day	Month	Year
05	04	2004	08	04	2004

Class of shares
(ordinary or preference etc)

ORDINARY

Number allotted

120000

Nominal value of each share

£0.25

Amount (if any) paid or due on each
share (including any share premium)

£0.25

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

100

Consideration for which
the shares were allotted
(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

When you have completed and signed the form send it to
the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB
For companies registered in Scotland

DX 235 Edinburgh
or LP - 4 Edinburgh 2



A56
COMPANIES HOUSE

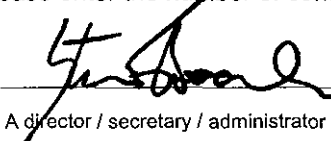
0835
13/05/04

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name DUNCAN JAMES MACKAY KERR Address FLAT 1, LAWRENCE PARADE, LOWER SQUARE, ISLEWORTH MIDDLESEX UK Postcode T W 7 6 R G L	Class of shares allotted ORDINARY	Number allotted 4,090
Name STEN AKE MORTSTEDT Address POSTFACH 114, CH-7513 SILVAPLANA SWITZERLAND UK Postcode L L L L L L L	Class of shares allotted ORDINARY	Number allotted 69,000
Name BENGT FILIP MORTSTEDT Address 21 MULBERRY WALK LONDON UK Postcode S W 3 6 D Z L	Class of shares allotted ORDINARY	Number allotted 36,000
Name CREST A/C 798 DESIGNATION AGENCY Address UK Postcode L L L L L L L	Class of shares allotted ORDINARY	Number allotted 10,910
Name Address UK Postcode L L L L L L L	Class of shares allotted	Number allotted

Please enter the number of continuation sheets (if any) attached to this form

Signed



Date

12/5/04

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

KAREN SOAN

CLS HOLDINGS PLC, ONE CITADEL PLACE, TINWORTH STREET

LONDON, SE11 5EF

Tel

DX number

DX exchange