

Return by a public company cancelling or selling or transferring shares from treasury

Pursuant to section 169A(2) of the Companies Act 1985

Please complete in typescript,
or in bold black capitals
CHFP000

Company number **2714781**

Company name in full **CLS Holdings plc**

Note

This return must be delivered to the Registrar within a period of 28 days beginning with the first date on which shares to which it relates were cancelled or sold or transferred. Any shares sold or transferred from treasury must be "qualifying shares" as defined by section 162(4) of the Companies Act 1985

TREASURY SHARES CANCELLED

Class of shares (ordinary or preference etc)

Number of shares cancelled

Nominal value of each share

Date(s) shares were cancelled

TREASURY SHARES SOLD OR TRANSFERRED*

Shares may only be transferred (as opposed to sold) from treasury for the purpose of, or pursuant to, an employees' share scheme

Class of shares (ordinary or preference etc)

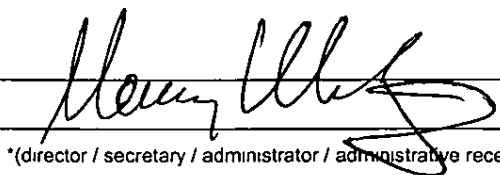
Number of shares sold or transferred

Nominal value of each share

Date(s) shares were sold or transferred

Ordinary		
325,000		
25 pence		
22 May 2008		

Signature



Date

5 JUNE 2008

* Please delete as appropriate

*(director / secretary / administrator / administrative receiver / receiver manager / receiver)

Contact details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record

Sarah Ghinn, Deputy Company Secretary, CLS Holdings plc

86 Bondway, London, SW8 1SF

Tel 020 7840 7772

DX number

DX exchange



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ABOBH1BD
11/07/2008
COMPANIES HOUSE

249

*code

*charge

When you have completed and signed the form please send it to the Registrar of Companies at

Companies House, Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

for companies registered in England and Wales, or

Companies House, 37 Castle Terrace, Edinburgh, Scotland, EH1 2EB
DX ED235 Edinburgh 1 or LP - 4 Edinburgh 2 (legal post)
for companies registered in Scotland