

RN4/3

2080

169(1B)

Return by a public company purchasing its own shares for holding in treasury

Pursuant to section 169(1B) of the Companies Act 1985

Please complete in typescript, or in bold black capitals

CHFP000

Company number 2714781

Company name in full CLS Holdings plc

Please do not write in the space below For HM Revenue & Customs, only, where the amount or value of the consideration exceeds £1,000

PART A:

PURCHASE BY COMPANY OF ITS OWN SHARES FOR HOLDING IN TREASURY

Class of shares (ordinary or preference etc)	Ordinary		
Number of shares	119,053		
Date(s) shares delivered to the company	15 April 2008		

For each share

Nominal value	25 pence		
Maximum price paid	351 0 pence		
Minimum price paid	330 0 pence		

Note

This return must be delivered to the Registrar within a period of 28 days beginning with the first date on which shares to which it relates were delivered to the company
Shares placed in treasury must be "qualifying shares" as defined by section 162(4) of the Companies Act 1985

The aggregate amount paid by the company for the shares to which this return relates was

£ 415,153 87

If the amount or value of the consideration is more than £1,000, Stamp Duty is payable on the aggregate amount at the rate of 0 5% rounded up to the nearest multiple of £5

£ 2,080 00

WEDNESDAY



A15 18/06/2008 500
COMPANIES HOUSE

PART B

FULLY PAID BONUS SHARES PLACED IN TREASURY PURSUANT TO SECTION 162C(6) OF THE COMPANIES ACT 1985

Class of shares (ordinary or preference etc)			
Number of shares			
Nominal value of each share			
Date(s) shares delivered to the company			

To be completed by companies where the amount or the value of the consideration is **£1,000 or less**

"I / We* certify that the transaction effected by this instrument does not form part of a larger transaction or series of transactions in respect of which the amount or value, or aggregate amount or value, of the consideration exceeds £1,000 "

Signature

Note

This section only applies to companies which have repurchased shares into treasury on or after 13 March 2008

Signature

Date

* Please delete as appropriate

~~*(director / secretary / administrator / administrative receiver / receiver / manager / receiver)~~

Contact details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record

Sarah Ghinn, Deputy Company Secretary, CLS Holdings plc

86 Bondway, London, SW8 1SF

Tel 020 7840 7772

DX number

DX exchange

Companies House receipt date barcode

**This form has been provided free of charge
by Companies House**

When you have completed and signed the form please send it to the Registrar of Companies at

Companies House, Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

for companies registered in England and Wales, or

Companies House, 37 Castle Terrace, Edinburgh, Scotland, EH1 2EB
DX ED235 Edinburgh 1 or LP - 4 Edinburgh 2 (legal post)
for companies registered in Scotland

04/08