

BULK CD ROM

068887/30 AIR 4/5/08

pg 5 676
363s Annual Return

Company Name
CLS HOLDINGS PLC

Company Type
Public Limited Company

Company Number
2714781
Information extracted from
Companies House records on
13th May 2008

- > Please check the details printed in the "Current details" column
- > If any details are wrong, strike them through and enter the correct details in the "Amended details" column
- > Please complete in black ink and use



Section 1: Company details

WEDNESDAY



A38 11/06/2008 77
COMPANIES HOUSE

Ref 2714781/09/28

	Current details	Amended details														
<p>> Registered Office Address</p> <p><i>If any of the details are wrong, strike them through and fill in the correct details in the "Amended details" column</i></p>	<p>86 Bondway London SW8 1SF</p>	<p>Address</p> <p>_____</p> <p>_____</p> <p>_____</p> <p>UK Postcode _ _ _ _ _</p>														
<p>> Register of Members</p> <p><i>If any of the details are wrong, strike them through and fill in the correct details in the "Amended details" column</i></p>	<p>Address where the Register is held</p> <p>Computershare Investor Services 2nd Floor Vintners Place 68 Upper Thames Street London EC4V 3BJ</p>	<p>Address</p> <p>_____</p> <p>_____</p> <p>_____</p> <p>UK Postcode _ _ _ _ _</p>														
<p>> Register of Debenture Holders</p> <p><i>If any of the details are wrong, strike them through and fill in the correct details in the "Amended details" column</i></p>	<p>At Registered Office</p>	<p>Address</p> <p>_____</p> <p>_____</p> <p>_____</p> <p>UK Postcode _ _ _ _ _</p>														
<p>> Principal Business Activities</p> <p><i>If any of the details are wrong, strike them through and fill in the correct details in the "Amended details" column</i></p>	<table border="1"> <thead> <tr> <th>SIC Code</th> <th>Description</th> </tr> </thead> <tbody> <tr> <td>7415</td> <td>Holding companies inc head offices</td> </tr> </tbody> </table>	SIC Code	Description	7415	Holding companies inc head offices	<table border="1"> <thead> <tr> <th>SIC CODE</th> <th>Description</th> </tr> </thead> <tbody> <tr> <td>_____</td> <td>_____</td> </tr> <tr> <td>_____</td> <td>_____</td> </tr> <tr> <td>_____</td> <td>_____</td> </tr> <tr> <td>_____</td> <td>_____</td> </tr> </tbody> </table>	SIC CODE	Description	_____	_____	_____	_____	_____	_____	_____	_____
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SIC CODE	Description															
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_____	_____															
_____	_____															
<p>> Please enter additional principal activity code(s) in "Amended details" column</p> <p><i>See notes for guidance for list of activity codes</i></p>		<p>_____</p> <p>_____</p> <p>_____</p>														

Section 2: Details of Officers of the Company

	Current details	Amended details
> Company Secretary <i>If any of the details for this person are wrong, strike them through and fill in the correct details in the "Amended details" column</i> <i>Particulars of a new Company Secretary must be notified on form 288a</i>	Name Thomas John THOMSON Address Pulridge Wood Nettleden Road Little Gaddesden Berkhamsted Hertfordshire United Kingdom HP4 1PP	Name <hr/> <input type="checkbox"/> Tick this box if this address is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985 Address <hr/> <hr/> <hr/> UK Postcode <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> Date of change <u> </u> <u> </u> / <u> </u> <u> </u> / <u> </u> <u> </u> <u> </u> <u> </u> Date Thomas John THOMSON ceased to be secretary (if applicable) <u> </u> <u> </u> / <u> </u> <u> </u> / <u> </u> <u> </u> <u> </u> <u> </u>
> Director <i>If any of the details for this person are wrong, strike them through and fill in the correct details in the "Amended details" column</i> <i>Particulars of a new Director must be notified on form 288a</i>	Name Malcolm Charles COOPER BSC FCCA MCT Address 5 Dukes Avenue Finchley London N3 2DE Date of birth 05/06/1959 Nationality British Occupation Group Tax & Treasury Dire	Name <hr/> <input type="checkbox"/> Tick this box if this address is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985 Address <hr/> <hr/> <hr/> UK Postcode <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> Date of birth <u> </u> <u> </u> / <u> </u> <u> </u> / <u> </u> <u> </u> <u> </u> <u> </u> Nationality <u> </u> Occupation <u> </u> Date of change <u> </u> <u> </u> / <u> </u> <u> </u> / <u> </u> <u> </u> <u> </u> <u> </u> Date Malcolm Charles COOPER BSC FCCA MCT ceased to be director (if applicable) <u> </u> <u> </u> / <u> </u> <u> </u> / <u> </u> <u> </u> <u> </u> <u> </u>

Amended details

> Director

If any of the details for this person are wrong, strike them through and fill in the correct details in the "Amended details" column

*Particulars of a new Director
must be notified on form
288a*

Name
James Fitzroy DEAN

Address
East Mere House
Bracebridge Heath
Lincoln
Lincolnshire
LH4 2JB

Date of birth 04/08/1954

Nationality British

Occupation Chartered Surveyor

Name

☐ Tick this box if this address is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985

Address

UK Postcode _ _ _ _ _ _ _

Date of birth / /

Nationality _____

Occupation _____

Date of change / /

Date James Fitzroy DEAN ceased to be director (if applicable)

1 1 / 1 1 1 / 1 1 1 1

> Director

If any of the details for this person are wrong, strike them through and fill in the correct details in the "Amended details" column

*Particulars of a new Director
must be notified on form
288a*

Name
Erik Henry KLOTZ

Address
3 Highgrove Avenue
Ascot
Berkshire
United Kingdom
SL5 7HR

Date of birth 03/11/1944

Nationality Swedish

Occupation Chief Operating Officer

Name

☐ Tick this box if this address is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985

Address

UK Postcode _ _ _ _ _ _ _

Date of birth / /

Nationality _____

Occupation _____

Date of change / /

Date Erik Henry KLOTZ ceased to be director (if applicable)

LL / LL / LLL L

	Current details	Amended details
> Director <i>If any of the details for this person are wrong, strike them through and fill in the correct details in the "Amended details" column</i> <i>Particulars of a new Director must be notified on form 288a</i>	Name Hans Otto Thomas LUNDQVIST Address 44 Cottenham Drive London SW20 0ND Date of birth 03/06/1944 Nationality Swedish Occupation Company Director<	Name <input type="checkbox"/> Tick this box if this address is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985 Address UK Postcode _ _ _ _ Date of birth _ _ / _ _ / _ _ _ _ Nationality _____ Occupation _____ Date of change _ _ / _ _ / _ _ _ _ Date Hans Otto Thomas LUNDQVIST ceased to be director (if applicable) _ _ / _ _ / _ _ _ _
> Director <i>If any of the details for this person are wrong, strike them through and fill in the correct details in the "Amended details" column</i> <i>Particulars of a new Director must be notified on form 288a</i>	Name Bengt Filip MORTSTEDT Address 21 Mulberry Walk London SW3 6DZ Date of birth 03/04/1948 Nationality Swedish Occupation Director	Name <input type="checkbox"/> Tick this box if this address is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985 Address <u>Box 225, FRIENDSHIP BAY,</u> <u>BEQUIA, ST VINCENT & THE GRENADINES,</u> <u>WEST INDIES</u> UK Postcode _ _ _ _ Date of birth _ _ / _ _ / _ _ _ _ Nationality _____ Occupation _____ Date of change <u>30, 03, 2008</u> Date Bengt Filip MORTSTEDT ceased to be director (if applicable) _ _ / _ _ / _ _ _ _

	Current details	Amended details
> Director <i>If any of the details for this person are wrong, strike them through and fill in the correct details in the "Amended details" column</i> <i>Particulars of a new Director must be notified on form 288a</i>	Name Sten Ake MORTSTEDT Address Chesa Corviglia Chantarella, Via Tinus 78, Postfach 207 7500 St Moritz Switzerland Date of birth 07/01/1940 Nationality Swedish Occupation Director	Name <hr/> <input type="checkbox"/> Tick this box if this address is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985 Address <hr/> <hr/> <hr/> UK Postcode _ _ _ _ _ Date of birth _ _ / _ _ / _ _ _ _ Nationality _____ Occupation _____ Date of change _ _ / _ _ / _ _ _ _ Date Sten Ake MORTSTEDT ceased to be director (if applicable) _ _ / _ _ / _ _ _ _
> Director <i>If any of the details for this person are wrong, strike them through and fill in the correct details in the "Amended details" column</i> <i>Particulars of a new Director must be notified on form 288a</i>	Name Thomas John THOMSON Address Pulridge Wood Nettleden Road Little Gaddesden Hertfordshire HP4 1PP Date of birth 02/11/1950 Nationality British Occupation Director	Name <hr/> <input type="checkbox"/> Tick this box if this address is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985 Address <hr/> <hr/> <hr/> UK Postcode _ _ _ _ _ Date of birth _ _ / _ _ / _ _ _ _ Nationality _____ Occupation _____ Date of change _ _ / _ _ / _ _ _ _ Date Thomas John THOMSON ceased to be director (if applicable) _ _ / _ _ / _ _ _ _

Issued share capital details

> Please fill in the details of total share capital by class (eg ordinary, preference etc) that has been issued to the company's shareholders

Class of Share	Number of shares issued
<u>ORDINARY 25p SHARES</u>	<u>74,849,736</u> ✓
	Aggregate Nominal Value of issued shares
	<u>£18,712,434.00</u> ✓

Class of Share	Number of shares issued
_____	_____
	Aggregate Nominal Value of issued shares

Class of Share	Number of shares issued
_____	_____
	Aggregate Nominal Value of issued shares

Class of Share	Number of shares issued
_____	_____
	Aggregate Nominal Value of issued shares

> Please fill in the total number of issued shares and their total nominal value	Number of shares issued
	<u>74,849,736</u> ✓
	Aggregate Nominal Value of issued shares
	<u>£18,712,434.00</u> ✓

List of past and present members (Tick appropriate box)

> Please complete the required information on the attached schedules or in another format agreed by Companies House

☐ There were no changes during the period
☒ A list of changes is enclosed
☒ A full list of members is enclosed

The last full list of members was received on: 14/05/2007

> **REMEMBER:**
Changes to shareholder particulars or details of shares transferred to be **completed each year**
 A full list of shareholders is required with the first and every third Annual Return thereafter
 List shareholders in alphabetical order or provide an index
 List joint shareholders consecutively

Section 4: Details of New Shareholders and Transfers (A) (ii)

- > Please fill in details of any persons or corporate bodies who have become shareholders since the last annual return
- > Please fill in details of any persons or corporate bodies that have transferred shares since the last annual return
- > Please use Section 4B to give details of any persons or corporate bodies who have ceased to be shareholders since the last annual return or, in the case of a first return, since the incorporation of the company
- > Please copy this page if there is not enough space to enter all the company's current shareholders

Shareholders details	Class and number of shares or amount of stock held	Class and number of shares or amount of stock transferred (If appropriate)	Date of registration of transfer (If appropriate)
Name _____ Address _____ _____ _____ UK Postcode _ _ _ _ _			
Name _____ Address _____ _____ _____ UK Postcode _ _ _ _ _			
Name _____ Address _____ _____ _____ UK Postcode _ _ _ _ _			
Name _____ Address _____ _____ _____ UK Postcode _ _ _ _ _			

Section 4B: Details of Former Shareholders

- > Please fill in details of any persons or corporate bodies who have ceased to be shareholders at the date of this return. Also, please give the dates that their shares were transferred
- > Please copy this page if there is not enough space to enter all the company's former shareholders

Former shareholders details	Class and number of shares or amount of stock transferred	Date of registration of transfer
Name _____ Address _____ _____ _____ UK Postcode _ _ _ _ _		
Name _____ Address _____ _____ _____ UK Postcode _ _ _ _ _		
Name _____ Address _____ _____ _____ UK Postcode _ _ _ _ _		
Name _____ Address _____ _____ _____ UK Postcode _ _ _ _ _		
Name _____ Address _____ _____ _____ UK Postcode _ _ _ _ _		

363s Annual Return Declaration

- > When you have checked all the sections of this form, please complete this page and sign the declaration below
- > If you want to change the made up date of this annual return, please complete 2 below

1. Declaration

- ☐ I confirm that the details in this annual return are correct as at the made-up-date (shown at 2 below). I enclose the filing fee of £30

Signature

(Director / Secretary)

Date

05, 06, 2008

This date must not be earlier than the return date at 2 below

What to do now

Complete this page then send the whole of the Annual Return and the declaration to the address shown at 4 below

2. Date of this return

- ☐ This AR is made up to
14/5/2008

If you are making this return up to an earlier date, please give the date here

__ / __ / ____

Note The form must be delivered to CH within 28 days of this date

3. Date of next return

- ☐ If you wish to change your next return to a date earlier than **14th May 2009** please give the new date here

__ / __ / ____

4. Where to send this form

- ☐ Please return this form to

Registrar of Companies
Companies House
Crown Way
Cardiff CF14 3UZ

OR

For members of the Hays Document
Exchange service
DX 33050 Cardiff

Have you enclosed the filing fee with the company number written on the reverse of the cheque?

Contact Address

You do not have to give any contact information below, but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record

Contact Name

SARAH RHINN
DEPUTY COMPANY SECRETARY

Address

86 BONDWAY
LONDON

Telephone number inc code

020 7 480 7772

DX number if applicable

DX exchange

Postcode

SW8 1SE

List of subsidiaries as at 14 May 2008

Registered in BVI

PANTHEON SECURITIES LIMITED

Registered in England and Wales

BINGRAM LIMITED
 BRENT HOUSE LIMITED
 BRIDGLEN IMPEX LIMITED
 BUSPACE STUDIOS LIMITED
 CARLOW HOUSE LIMITED
 CENTRAL LONDON SECURITIES LIMITED
 CHANCE HOUSE LIMITED
 CHARLWORTH LIMITED
 CITADEL FINANCE LIMITED
 CITADEL HOLDINGS PLC
 CI TOWER INVESTMENTS LIMITED
 CLS CAPITAL PARTNERS LIMITED
 CLS CAPITAL VENTURES LIMITED
 CLS GERMANY LIMITED
 CLSH MANAGEMENT LIMITED
 CLS HOLDINGS PLC
 CLS ONE LIMITED
 CLS PROPCO ONE LIMITED
 COLNE HOUSE LIMITED
 COVENTRY HOUSE LIMITED
 DANEPHASE LIMITED
 DAWEGROVE LIMITED
 DAWEMILE LIMITED
 DEANERY STREET LIMITED
 DUKES ROAD LIMITED
 DURVALE LIMITED
 GREAT WEST HOUSE LIMITED
 HAMMERSMITH LONDON HOUSE LIMITED
 INGROVE LIMITED
 INSTANT OFFICE LIMITED
 KEENCROFT LIMITED
 LARKHALL LANE LIMITED
 LOCALRIGHT LIMITED
 MIRENWEST LIMITED
 MOHICAN NOMINEES LIMITED
 NEW MALDEN HOUSE LIMITED
 NEW PRINTING HOUSE SQUARE LIMITED
 NYK INVESTMENTS LIMITED
 OMNE COMMUNICATIONS LIMITED
 ONE LEICESTER SQUARE LIMITED
 ONSLOW GARDENS LIMITED
 QUAYSIDE LODGE LIMITED
 RAYMAN FINANCE LIMITED
 REX HOUSE LIMITED
 SEEKTASK LIMITED
 SHARD OF GLASS LIMITED
 SOUTHERN HOUSE LIMITED
 SPRING GARDENS LIMITED
 SPRING GARDENS II LIMITED
 SPRING GARDENS III LIMITED
 THREE ALBERT EMBANKMENT LIMITED
 TWEEDWIND LIMITED
 TWEEDWIND (THREE) LIMITED
 TWEEDWIND (TWO) LIMITED
 VAUXHALL CROSS LIMITED
 VISTA CENTRE LIMITED
 WANDSWORTH ROAD LIMITED

Registered in France

120 JEAN JAURES SARL
 120 JEAN JAURES HOLDING SARL
 ABBE HAZARD SCI
 ANGELICA SA
 AVENUE DU PARK SCI
 BV FRANCE SARL
 CAPITAINE GUYNEMER SA
 CHARENTON-BERCY SA
 CHORUS SA
 CITADEL SERVICES SARL

Registered in France - Continued

COLOMBUS SCI
 COLUMBUS SA
 DEBUSSY SCI
 DE MUSSET SARL
 EPP LEVALLOIS SARL
 EQUINOX II SA
 EURALILLE 2 SARL
 FOCH SCI
 FONCIERE PLEIADES SNC
 FONCIERE PLEIADES FRANCE SARL
 FONCIERE PLEIADES HOLDING SARL
 FONTAINEBLEAU SCI
 FORUM FRANCE SCI
 GEORGES CLEMENCEAU SARL
 HE FRANCE SARL
 IMMOBILIERE 6 SA
 IMMOBILIERE 8 SA
 IMMOBILIERE 9 SARL
 IMMOBILIERE 10 SARL
 IMMOBILIERE 11 SARL
 IMMOBILIERE 12 SARL
 IMMOBILIERE 13 SARL
 IMMOBILIERE V SA
 IVRY PROPCO SCI
 IVRY REHOLDING SARL
 LA FERME SCI
 LECLERC SCI
 LE D AUBIGNY SCI
 LE QUATUOR SCI
 MARCEL POURTOUT SA
 MISSION MARCHAND SA
 PANTEN SARL
 PARC SCI
 PASCAL SA
 PETITS CHAMPS SA
 PETITS HOTELS SA
 PHILIPPE AUGUSTE SA
 RHONE ALPES SA
 ROCHEFOUCAULT SCI
 RUE DE L EST SA
 RUE RASPAIL SARL
 RUE STEPHENSON SARL
 SCALA SARL
 SEGO SARL
 LE SIGMA SA
 SOLFERINO SCI
 URANIA SCI
 VELIZY SA
 VELIZY LOUIS BREGEUT BAT C SCI
 VELIZY LOUIS BREGEUT BAT D SCI
 VICTOR HUGO SA

Registered in Germany

CLS GERMANY MANAGEMENT GmbH
 JARRESTRASSE IMMOBILIEN GmbH

Registered in Luxembourg

ADLERSHOFER S à r l
 ALBERTINA S à r l
 BELVEDERE S à r l
 CAVERNET S à r l
 CHRONOTRON S à r l
 CLS LUXEMBOURG S à r l
 DACHSTEIN S à r l
 FREEPOST S à r l
 FROHBOESTRASSE S à r l
 GARIVET S à r l
 GLENBROOK S à r l
 GROSSGLOCKNER S à r l
 HADDINGTON S à r l
 HAYON S à r l
 HERMALUX S à r l
 HOUSE LUX S à r l
 HOFBURG S à r l

Registered in Luxembourg - Continued

KAPELLEN S à r l
 LIPIZZANER S à r l
 MADDISTON S à r l
 NARDOPERE S à r l
 NEWBURG S à r l
 PAISLEY S à r l
 PRATER S à r l
 SALISBURY HILL S à r l
 SATIMOOD S à r l
 SCHONBRUNN S à r l
 ST STEPHAN S à r l
 ZILLERTAL S à r l
 VALENCIAL INVESTMENTS S à r l

Registered in Netherlands

120 JEAN JAURES BV
 ARDANOS HOLDINGS BV
 BERCY CHARENTON BV
 BV BELIGGINGSMAATSCHAPPIJ NEDERLAND
 CAPITAINE GUYNEMER BV
 CENTRAL BRUSSELS INVESTMENTS BV
 CHORUS BV
 CLS MANAGEMENT BV
 COLUMBUS BV
 ENDICOTT INVESTMENTS BV
 EQUINOX II BV
 FORUM-D AUBIGNY BV
 FRANKFURT BETTINA BV
 GAUGIN PARIS NORD II BV
 HAMERSLEY INTERNATIONAL BV
 IMMOBILIERE 8 BV
 MALMROS PROPERTY BV
 MARCEL POURTOUT BV
 MISSION MARCHAND BV
 PARC AVENUE DU PARK BV
 PENRIN HOLDINGS BV
 PETITS CHAMPS BV
 PETITS HOTELS BV
 PHILIPPE AUGUSTE BV
 PORTAPERT PROPERTIES III BV
 PORTAPERT PROPERTIES UK BV
 RASSTAF BV
 RHONE ALPES BV
 RUNTON HOLDINGS BV
 SIGMA BV
 STOCKPORT INVESTMENTS BV
 VELIZY BV

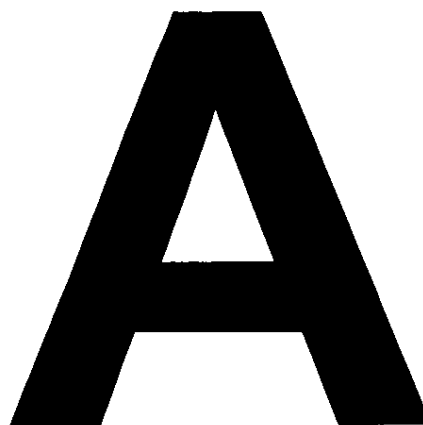
Registered in Panama

MISOTIS INVESTMENTS INTERNATIONAL SA

Registered in Sweden

AURIDLEN AB
 CENTRAL LONDON SECURITIES SWEDEN AB
 CLS CAPITAL PARTNERS AB
 CLS CAPITAL PARTNERS KB
 CLS EQUITY TRADING AB
 CLS EQUITY TRADING KB
 ENDICOTT SWEDEN AB
 FLEXORENT AB
 FORVALTNINGS KLIO AB
 JARRESTRASSE HOLDING AB
 LUNARWORKS HOLDING AB
 LUNARSTORM SVERIGE AB
 LUNARWORKS AB
 LUNARWORKS UK AB
 MUSEION FÖRVALTNING AB
 RASSTAF SWEDEN AB
 TEMPESTATE AB
 VANERPARKEN DEVELOPMENT AB
 VANERPARKEN INVESTMENT AB
 VANERPARKEN PROPERTY DEVELOPMENT KB
 VANERPARKEN PROPERTY INVESTMENT KB

FORM ML8 (03/07)
CDROM



**BULK LIST OF SHAREHOLDERS OR MEMBERS FOR COMPANY
NUMBER -2714781**

**A BULK LIST OF SHAREHOLDERS OR MEMBERS FOR THIS
COMPANY HAS BEEN LODGED BUT DOES NOT APPEAR ON THIS
ANNUAL RETURN. THE LIST WILL BE AVAILABLE TO REQUEST
ON CDROM APPROXIMATELY 10 DAYS FROM 11/06/08. TO
ORDER A COPY OF THE BULK LIST ON CDROM CALL THE
NUMBERS BELOW:**

**COMPANIES HOUSE DIRECT CUSTOMERS PLEASE PHONE
08457 573991**

WEB CUSTOMERS PLEASE PHONE 0870 333 3636