

G

CHWP000

Please do not
write in
this marginPlease complete
legibly, preferably
in black type, or
bold block lettering* insert full name
of company**Note**This return must be
delivered to the
Registrar within a
period of 28 days
beginning with the
first date on which
shares to which it
relates were delivered
to the company§ A private company
is not required to
give this information

COMPANIES FORM No. 169

Return by a company purchasing
its own shares

Pursuant to section 169 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf)

For official use company number

Name of company

* CLS HOLDINGS PLC

Shares were purchased by the company under section 169 of the above Act as follows:

Class of shares	ORDINARY		
Number of shares purchased	5,445,341		
Nominal value of each share	25 pence		
Date(s) on which the shares were delivered to the company	27 Nov 2006		
Maximum prices paid § for each share	740 pence		
Minimum prices paid § for each share	740 pence		

The aggregate amount paid by the company for the shares to which this return relates was: £ 40,295,523.40

Stamp Duty is payable on the aggregate amount at the rate of 1/2% rounded up to the nearest multiple of £5 £ 201,480.00

† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

Designation †

DIRECTOR
& SECRETARY

Date 6 DEC 2006

Presenter's name address and
reference (if any):SARAH GHINN
DEPUTY COMPANY SECRETARY
CLS HOLDINGS PLC
26TH FLOOR, PORTLAND HOUSE
BRESSENDEN PLACE, LONDON
SW1E 5BG. 020 7840 7772For official Use (11/06)
General Section

THURSDAY



A34

AJGH6LXE

04/01/2007

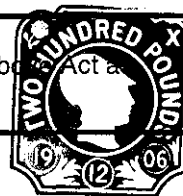
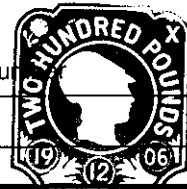
623

COMPANIES HOUSE

P8110

£201,480

169

Please do not write
in the space
For HM Revenue &
Customs

1. Before this form is delivered to Companies House it must be "stamped" by HM Revenue & Customs Stamp Office to confirm that the appropriate amount of Stamp Duty has been paid. HM Revenue & Customs Stamp Office is located at:

HMRC Stamp Office
9th Floor
City Centre House
30 Union Street
Birmingham
B2 4AR

Tel: 0845 6030135

Cheques for Stamp Duty must be made payable to "HM Revenue & Customs, Stamp Taxes" and crossed "Not Transferable".

NOTE. This form must be presented to the HM Revenue & Customs Stamp Office for stamping together with the payment of duty within 30 days of the purchase of the shares, otherwise HM Revenue & Customs penalties may be incurred.

2. After this form has been "stamped" and returned to you by HM Revenue & Customs it must be sent to:

For companies registered in:

England or Wales:

The Registrar of Companies
Companies House
Crown Way
Cardiff CF14 3UZ

DX: 33050 Cardiff

Scotland:

The Registrar of Companies
Companies House
37 Castle Terrace
Edinburgh EH1 2EB

DX: 235 Edinburgh

or LP - 4 Edinburgh 2