

Return by a public company purchasing its own shares for holding in tree

CHFP010

Please complete legibly in black type, or bold block lettering

Company Number

Company Name in full

Pursuant to section 169(1B) of the Companies

2714781

CLS HOLDINGS PLC

NOTE

This return must be delivered to the Registrar within a period of 28 days beginning with the first date on which shares to which it relates were delivered to the company. Shares placed in treasury must be "qualifying shares" as defined by section 162(4) of the Companies Act 1985

PART A: PURCHASE BY COMPANY OF ITS OWN SHA **HOLDING IN TREAS**

Class of shares (ordinary or preference etc)

Number of shares

Date(s) shares de livered to the company

For each share: Nominal value

Maximum price paid

Minimum price paid

SURY	€ Fo
ORDINARY	is is
251,976	10,07,903
26/06/2006	9
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25 pence		URED
£5.50		
£5.14½		U
e company for the	£	1,357,637.93

The aggregate amount paid by the shares to which this return relates was:

£

6.790.00

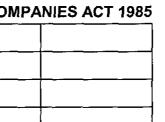
Stamp Duty is payable on the aggregate amount at the rate of 0.5 % rounded up to the nearest multiple of £5

PART B: FULLY PAID BONUS SHARES PLACED IN TREASURY PURSUANT TO SECTION 162C(6) OF THE COMPANIES ACT 1985

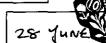
Class of shares (ordinary or preference etc) Number of shares

Nominal value of each share Date(s) shares de -

livered to the company



Date



** Delete as appropriate

Signed

You do not have to give any contact information in the box opposite, but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public



Sarah Ghinn, Deputy Company Secretary, CLS Holdings plc 26th Floor, Portland House, Bressenden Place, London SW1E 5BG Tel 020 7840 7772 DX number DX exchange

When you have completed and signed the form and it has been stamped by the Inland Revenue please send it to the Registrar of Companies at: DX 33050 Cardiff

Companies House, Crown Way, Cardiff, CF14 3UZ for companies registered in England and Wales or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB DX 235 Edinburgh or LP - 4 Edinburgh 2

for companies registered in Scotland