



169

Return by a public company purchasing its own shares for holding in treasury

Pursuant to section 169(1B) of the Companies Act 1985

CHFP010

Please complete legibly in black type, or bold block lettering

Company Number

2714781

Company Name in full

CLS HOLDINGS PLC

PART A: PURCHASE BY COMPANY OF ITS OWN SHARES FOR HOLDING IN TREASURY

Class of shares
(ordinary or preference etc)

ORDINARY

Number of shares

251,976

Date(s) shares delivered to the company

26/06/2006

For each share:

Nominal value

25 pence

Maximum price paid

£5.50

Minimum price paid

£5.14½

The aggregate amount paid by the company for the shares to which this return relates was:

£

1,357,637.93

Stamp Duty is payable on the aggregate amount at the rate of 0.5 % rounded up to the nearest multiple of £5

£

6,790.00

PART B: FULLY PAID BONUS SHARES PLACED IN TREASURY PURSUANT TO SECTION 162C(6) OF THE COMPANIES ACT 1985

Class of shares
(ordinary or preference etc)

Number of shares

Nominal value of each share

Date(s) shares delivered to the company

** Delete as appropriate

Signed

Date

28 JUNE

(**a director / secretary / administrator / administrative receiver / receiver manager / receiver)

You do not have to give any contact information in the box opposite, but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Sarah Ghinn, Deputy Company Secretary, CLS Holdings plc

26th Floor, Portland House, Bressenden Place, London

SW1E 5BG

Tel 020 7840 7772

DX number

DX exchange

When you have completed and signed the form and it has been stamped by the Inland Revenue please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ

DX 33050 Cardiff

for companies registered in England and Wales or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

DX 235 Edinburgh or LP - 4 Edinburgh 2

for companies registered in Scotland

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COMPANIES HOUSE

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15/07/2006