169(1B)

Return by a public company purchasing its own shares for holding in treasury

CHFP010

Please complete legibly in black type, or bold block lettering

NOTE

This return must be

delivered to the Registrar within a

period of 28 days beginning with the

first date on which

shares to which it relates were

placed in treasury must be "qualifying shares" as defined

by section 162(4) of

the Companies Act

1985

** Delete as appropriate

delivered to the company. Shares **Company Number**

2714781

Company Name in full

CLS Holdings Plc

PART A: PURCHASE BY COMPANY OF ITS OWN SHARES FOR **HOLDING IN TREASURY**

Class of shares (ordinary or preference etc)

Number of shares

Date(s) shares de livered to the company

For each share: Nominal value

Maximum price paid

Minimum price paid

Ordinary	
1,644,176	
22/11/2004	

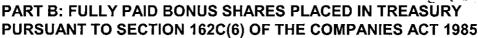
Pursuant to section 169(1B) of the Companies Act 1985

25p	
g098	
390p	

The aggregate amount paid by the company for the shares to which this return relates was:

Stamp Duty is payable on the aggregate amount at the rate of 0.5 % rounded up to the nearest multiple of £5

.		
1	£	32,065.00



£

Class of shares (ordinary or preference etc) Number of shares

Nominal value of each share Date(s) shares de -

livered to the company

Signed

Date

6,412,286.40

DX 33050 Cardiff

in the space

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You do not have to give any contact information in the box opposite, but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public



STEVE PARSONS, CLS HOLDINGS PLC. ONE CHAOFL PLACE, TINUORIH STREET LOWDON Tel DX number DX exchange

When you have completed and signed the form and it has been stamped by the Inland Revenue please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ for companies registered in England and Wales or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

DX 235 Edinburgh or LP - 4 Edinburgh 2

for companies registered in Scotland

Notes for completion

1. If this return shows that shares have been purchased to be held in treasury, before it is delivered to Companies House the return must be "stamped" by the Inland Revenue Stamp Office to confirm that the appropriate amount of Stamp Duty has been paid. If the return has not been stamped Inland Revenue penalties may apply. The Inland Revenue Stamp Office is located at:

London Stamp Office Ground Floor South West Wing Bush House Strand London WC2B 4QN

Tel: 020 7438 7252 / 7452

Cheques for Stamp Duty must be made payable to "Inland Revenue - Stamp Duties" and crossed "Not Transferable".

- 2. After this form has been "stamped" and returned to you by the Inland Revenue it must be sent to the Registrar of Companies (addresses overleaf).
- 3. Note: If this return shows that fully paid bonus shares have been placed in treasury (that is, no entry has been made in part A), the form should be sent directly to Companies House.

