M

CHWP000

COMPANIES FORM No. 403a

Declaration of satisfaction in full or in part of mortgage or charge
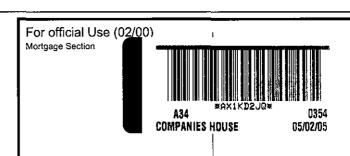
403a

Pursuant to section 403(1) of the Companies Act 1985

To the Registrar of Companies
(Address overleaf)

Name of company

For official use

Company number

02714781

*CLS HOLDINGS PLC

I, THOMAS JOHN THOMSON

of ONE CITADEL PLACE TINWORTH STREET LONDON SE115EF

[a director][the secretary][the administrator][the administrative receiver]† of the above company, do solemnly and sincerely declare that the debt for which the charge described below was given has been paid or satisfied in [full][part]†

Date and description of charge # 20.12.2002 FIRST SUPPLEMENTAL AGREEMENT

Date of registration ø 09.01.2003

Name and address of [chargee][trustee for the debenture holders]†

RHEINHYP RHEINISCHE HYPOTHEKENBANK AKTIENGESELLSCHAFT, LONDON BRANCH

Short particulars of property charged § SEE "A" ATTACHED

And I make this solemn declaration conscientiously believing the same to be true and by virtue of the provisions of the Statutory Declarations Act 1835.

Declared at One Citadel Place, Tinworth Street, London SE11 5EF

Declarant to sign below

Day	Month	Year
04	02	2005

on

before me G Cuddan

A Commissioner for Oaths or Notary Public or Justice of the Peace or a Solicitor having the powers conferred on a Commissioner for Oaths.

Presentor's name address and reference (if any) :

CLSH MANAGEMENT LIMITED
ONE CITADEL PLACE
TINWORTH STREET
LONDON
SE11 5EF

For official Use (02/00)
Mortgage Section

A34
COMPANIES HOUSE

AX1KD2JQ

0354
05/02/05

Annexure "A"

All shares held by the guarantor and/or any nominee in its behalf and all related rights (see the mortgage charge document for full details).