

COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

Please do not write in this ≕margin

Please complete Regibly, preferably in black type, or bold block lettering

* insert full name of company

t distinguish between ordinary preference, etc.

§ complete (a) or (b) as appropriate

To the Registrar of Com	panies (address over	leaf)	. 0
(see note 1)	server and server s	.Ve	List

(REVISED 1988)

This form replaces forms PÚC2, PUC3 and 88(2)

Company number

2714781

1.	Name	of	company

- CLS HOLDINGS PLC
- 2. This section must be completed for all allotments

2. 1110 000000				
Description of shares †	Ordinary			
A Number allotted	2,659,208			
B Nominal value of each	£ 0.25	£	£	
C Total amount (if any) paid or due and payable on each share (including premium if any)	£	£	£	

Date(s) on which the shares were allotted

- 19 <u>98</u> ___] §, or 29 May (a) [on _
- _ 19 _____ to _ (b) [from .

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

D Extent to which each share is Please use percentage.	to be treated as paid up.	100%		
E Consideration for which the shares were allotted	Scrip Dividend Offer	<u>r</u>	 	
:	-		 	

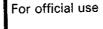
NOTES

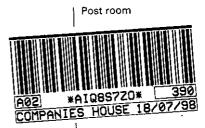
- 1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
- 2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
- 3. Details of bonus issues should be included only in section 2.

Presentor's name address, telephone For official use number and reference (if any):

T J Thomson, Solicitor 6 Spring Gardens Tinworth Street LONDON SE11 5EH

Ref: TT/s





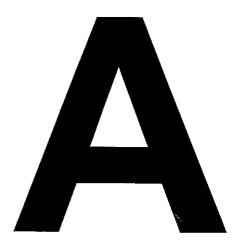
4. Names and addresses of the allottees

Please do not write in the margin

Please complete legibly, preferably in black type, or bold block lettering

ames and Addresses	Number of shares allotted				
	Ordinary	Preference	Other		
See attached list					
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			<u>-</u>		
		 			
					
To	tal				

Where the space given on this form is inadequate, sheets should be used and the number of sheets a be indicated in the box opposite: Signed Designation Designation	ttached should \$\frac{\tangent \text{Insert}}{\text{Director,}}\$ 15 Secretary, Administrator Administrativ
Companies registered in England and Wales or Wales should deliver this form to:-	Companies registered in Scotland should deliver this form to:-
The Registrar of Companies Companies House Crown Way Cardiff CF4 3UZ	The Registrar of Companies Companies House 100-102 George Street Edinburgh EH2 3DJ



BULK LIST OF ALLOTMENT OF SHARES

A BULK LIST OF ALLOTMENTS FOR THIS COMPANY HAS BEEN LODGED BUT DOES NOT APPEAR ON THIS MICROFICHE.

IF YOU WISH TO SEARCH THE LIST, PLEASE ENQUIRE AT THE SEARCH CONTROL COUNTER.