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COMPANIES FORM No. 88(2)(Rev 1988)

# Return of allotments of shares

88(2)

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)

This form replaces forms PUC2, PUC3 and 88(2)

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

To the Registrar of Companies (address overleaf) (see note 1)

Bulk List

Company number 2714781

1. Name of company

* insert full name of company

* CLS HOLDINGS PLC

2. This section must be completed for all allotments

† distinguish between ordinary preference, etc.

| | | | |
|---|---|---|---|
| Description of shares † | Ordinary | | |
| A Number allotted | 2,659,208 | | |
| B Nominal value of each | £ 0.25 | £ | £ |
| C Total amount (if any) paid or due and payable on each share (including premium if any) | £ | £ | £ |

§ complete (a) or (b) as appropriate

Date(s) on which the shares were allotted

(a) [on 29 May 19 98 ] §, or

(b) [from _____ 19 _____ to _____ 19 _____ ] §

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given **(see notes 2 & 3)**

| | | | |
|---|---|---|---|
| D Extent to which each share is to be treated as paid up. Please use percentage. | 100% | | |

E Consideration for which the shares were allotted Scrip Dividend Offer

**NOTES**

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presentor's name address, telephone number and reference (if any):

T J Thomson, Solicitor
6 Spring Gardens
Tinworth Street
LONDON SE11 5EH

Ref: TT/s

For official use

Post room

A02 *AIQ8S7ZO* 390
COMPANIES HOUSE 18/07/98

4. Names and addresses of the allottees

Please do not write in the margin

**Please complete legibly, preferably in black type, or bold block lettering**

| Names and Addresses | Number of shares allotted | | |
|---|---|---|---|
| | Ordinary | Preference | Other |
| See attached list | | | |
| Total | | | |

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

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Signed _____ Designation‡ Company Secretary Date 17 JUL 1998

‡ Insert Director, Secretary, Administrator, Administrative Receiver or Receiver (Scotland) as appropriate

Companies registered in England and Wales or Wales should deliver this form to:-

The Registrar of Companies
Companies House
Crown Way
Cardiff
CF4 3UZ

Companies registered in Scotland should deliver this form to:-

The Registrar of Companies
Companies House
100-102 George Street
Edinburgh
EH2 3DJ

FORM ML8/1

# A

## BULK LIST OF ALLOTMENT OF SHARES

A BULK LIST OF ALLOTMENTS FOR THIS COMPANY HAS BEEN LODGED BUT DOES NOT APPEAR ON THIS MICROFICHE.

IF YOU WISH TO SEARCH THE LIST,PLEASE ENQUIRE AT THE SEARCH CONTROL COUNTER.

COMPANY NUMBER 2714781