

MG01

Particulars of a mortgage or charge



185275/13.

A fee is payable with this form

We will not accept this form unless you send the correct fee
Please see 'How to pay' on the last page



What this form is for

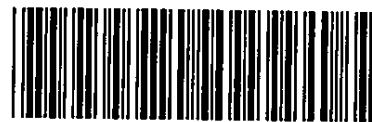
You may use this form to register
particulars of a mortgage or charge
in England and Wales or Northern
Ireland



What this form is NOT

You cannot use this form
particulars of a charge for
company. To do this, please
form MG01s

THURSDAY



A175SOOW

A12

19/04/2012

#233

COMPANIES HOUSE

1

Company details

Company number 0 2 6 9 5 4 1 5

Company name in full **HARDCASH PRODUCTIONS LIMITED (the "Borrower")**

5

For official use



Filling in this form

Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2

Date of creation of charge

Date of creation d1 d7 m0 m4 y2 y0 y1 y2

3

Description

Please give a description of the instrument (if any) creating or evidencing the
charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

Description

A Charge (the "**Charge**") dated 17th April 2012 between Barclays Bank Plc (the "**Bank**") and the
Borrower over a television programme provisionally entitled "Exposure - UF" (the "**Programme**")

4

Amount secured

Please give us details of the amount secured by the mortgage or charge

Amount secured

Means all monies which shall for the time being be due or owing to
the Bank by the Borrower (including interest and other proper costs
and charges) pursuant to the Facility Letter and the Charge (the
"**Secured Amounts**")

Continuation page

Please use a continuation page if
you need to enter more details

MG01

Particulars of a mortgage or charge

5 Mortgagee(s) or person(s) entitled to the charge (if any)

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

Continuation page

Please use a continuation page if you need to enter more details

Name	Barclays Bank Plc
Address	7th Floor, United Kingdom House, 180 Oxford Street London
Postcode	W 1 D 1 E A
Name	
Address	
Postcode	

6 Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Continuation page

Please use a continuation page if you need to enter more details

Short particulars

- 2 1 The Borrower hereby covenants to pay or discharge to the Bank the Secured Amounts in accordance with the terms of the Facility Letter
- 2 2 As continuing security for the payment to the Bank of the Secured Amounts and for the performance of the obligations of the Borrower under this Charge the Borrower with full title guarantee
- 2 2 1 assigns absolutely to the Bank by way of security throughout the world (and insofar as necessary by way of present assignment of future copyright pursuant to s 91 of the Copyright Designs and Patents Act 1988) the Borrower's right, title and interest in and to
- (a) the Rights (subject to and with the benefit of the ITV Contract),
 - (b) the ITV Contract and all of the Borrower's right, title, benefit and interest to and in the same including, without limitation, any and all sums of money whatever payable to or on account of the Borrower by ITV pursuant to the ITV Contract,
 - (c) the benefit of the Insurance Policies now or in the future taken out by the Borrower in respect of the Programme and/or the Rights,

PLEASE SEE CONTINUATION PAGE

MG01 - continuation page

Particulars of a mortgage or charge

6 Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Short particulars

2 2 2 charges by way of first fixed charge to the Bank all the Borrower's right, title and interest in and to

- (a) the Programme (both as presently existing and to be created or acquired by the Borrower),
- (b) the proceeds of the Insurance Policies now or in the future taken out by the Borrower in respect of the Programme and/or the Rights,
- (c) all sums from time to time standing to the credit of the Borrower in the Borrower's Current Account,

2 2 3 charges by way of a floating charge any and all of the Borrower's rights and interest detailed in sub-clauses 2 2 2 above if and to the extent that the first fixed charge may fail for any reason to operate as a fixed charge
Paragraph 14 of Schedule B1 of the Insolvency Act 1986 shall apply to any floating charge created pursuant to this Charge so that this Charge is a qualifying floating charge

To Hold the same unto the Bank absolutely as security for the payment or discharge of the Secured Amounts

The Charge also contains a negative pledge

The Borrower warrants, undertakes and agrees with the Bank as follows

4 2 not without the prior written consent of the Bank to sell, transfer, dispose of or part with possession or control of or attempt to sell transfer or dispose of the Charged Assets or any part of them or any interest in them nor directly or indirectly create or permit to exist or be created any mortgage, charge, lien, pledge, incumbrance or security interest upon or in the Charged Assets or any part of them, save pursuant to the ITV Contract

For the purposes of this Form MG01, capitalised terms used herein shall, unless otherwise defined in the Form MG01, have the meanings given to them in the Charge

MG01

Particulars of a mortgage or charge

7

Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered

Commission, allowance or discount

8

Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 870).

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 866). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK).

9

Signature

Please sign the form here

Signature

Signature

X Daenport Lyons

18 April 2012

X

This form must be signed by a person with an interest in the registration of the charge

MG01

Particulars of a mortgage or charge



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name Paul Mustafa (BAR 2 491)

Company name Davenport Lyons

Address 30 Old Burlington Street

Post town London

County/Region

Postcode W 1 S 3 N L

Country United Kingdom

DX 37233 Picadilly 1

Telephone 020 7468 2600



Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee



Important information

Please note that all information on this form will appear on the public record.



How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House'



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below.

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

**COMPANY NO. 2695415
CHARGE NO. 5**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A CHARGE DATED 17 APRIL 2012
AND CREATED BY HARDCASH PRODUCTIONS LIMITED FOR
SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE
COMPANY TO BARCLAYS BANK PLC UNDER THE TERMS OF
THE AFOREMENTIONED INSTRUMENT CREATING OR
EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO
CHAPTER 1 PART 25 OF THE COMPANIES ACT 2006 ON THE 19
APRIL 2012

GIVEN AT COMPANIES HOUSE, CARDIFF THE 25 APRIL 2012

9x



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES