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COMPANIES FORM No. 122

122

Notice of consolidation, division, sub-division, redemption or cancellation of shares, or conversion, re-conversion of stock into shares

Please do not
write in
this margin

Pursuant to section 122 of the Companies Act 1985

Please complete
logically, preferably
in black type, or
bold block lettering

To the Registrar of Companies

For official use

Company number

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2670609

Name of company

* EXPRESS FOODS LIMITED

* Insert full name
of company

gives notice that:

pursuant to Clause 14 of a subscription and shareholders' agreement dated 2nd November, 1992 (the "Shareholders Agreement") the Company has redeemed an aggregate of 1,260,354 of the Preference Shares held by EPEP Syndications Limited on behalf of the EPEP Funds (as defined in the Shareholders Agreement) out of the proceeds of an issue of an aggregate of 1,260,354 Preference Shares.

† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed



Designation†

Director

Date

6.5.93

Presenter's name address and
reference (if any):

Ref; ADP/LJE/JJL

Allen & Overy
9 Cheapside
London
EC2V 6AD.

For official Use

General Section

Post room

COMPANIES HOUSE

14 MAY 1993

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