

M

COMPANIES FORM No. 395

Particulars of a mortgage or charge

395

Please do not
write in this
binding margin

Pursuant to section 395 of the Companies Act 1985

M66

Please complete
legibly, preferably
in black type, or
bold block lettering

* Insert full name
of company

To the Registrar of Companies

For official use

Company Number

2656967

Name of Company

* VISCOUNT CATERING LIMITED

Date of creation of the charge

6 March 1992

Description of the instrument (if any) creating or evidencing the charge

Mortgage Debenture

Amount secured by the mortgage or charge

All liabilities of the Company present and future actual and/or contingent to National Westminster Bank PLC

Names and addresses of the mortgagees or persons entitled to the charge

National Westminster Bank PLC

41 Lothbury

London

Postcode

EC2P 2BP

Presenter's name address and
reference (if any):

National Westminster Bank PLC
Legal Services - Securities Dept.
King's Cross House
200 Pentonville Road
London N1 9HL

Presenter's Reference
and/or telephone number

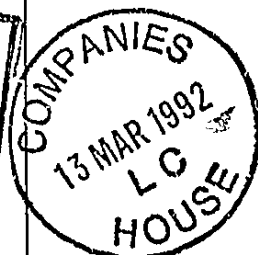
071-239 8205

For official use
Mortgage Section

Post room

REGISTERED

13 MAR 1992



Time critical reference

16 MAR 1992

56-00-09

Short particulars of all the property mortgaged or charged

Please do not
write in this
binding margin



Please complete
legibly, preferably
in black type, or
bold block lettering

(a) A specific equitable charge over the company's estate or interest in all freehold or leasehold properties for the time being belonging to or charged to the Company other than the property hereinafter described and the proceeds of sale thereof.

(b) A specific charge over all stocks shares or other securities in any subsidiary companies or any other company for the time being.

(c) A specific charge over all Book and other Debts for the time being but so that the Company shall pay into the Company's account with the Bank all moneys which it may receive in respect of such debts and shall not without the prior consent in writing of the Bank sell factor discount or otherwise charge or assign the same in favour of any other person or purport to do so and the Company shall if called upon so to do by the Bank from time to time execute legal assignments of such book debts and other debts to the Bank.

(d) A specific charge over its goodwill and the benefit of any licences.

(e) A floating charge over the undertaking and all other property and assets present and future but so that the Company shall not without the Bank's consent create any mortgage or charge ranking in priority to or pari passu with this charge.

XX
X Charge by way of legal mortgage over the undermentioned property X and the proceeds X
X of the sale thereof X
XX

Particulars as to commission allowance or discount

Nil

Per pro
National Westminster Bank PLC
Legal Services - Securities Dept.
King's Cross House
200 Pentonville Road, London N1 9HL

Please see notes below.

Signed Abdy
On behalf of mortgagee Authorized Signatory

Date 13 MAR 1992

Notes

(a) A description of the instrument, eg 'Trust Deed', 'Mortgage', 'Debenture', etc. as the case may be, should be given.

(b) The rate of interest payable under the terms of the Debentures should not be entered.



**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 401(2) of the Companies Act 1985

I hereby certify that a mortgage or charge dated the 6th MARCH 1992
and created by VISCOUNT CATERING LIMITED

for securing all moneys now due, or hereafter to become due, or from time
to time accruing due from the company to NATIONAL WESTMINSTER BANK PLC

on any account whatsoever

was registered pursuant to Chapter I Part XII of the Companies Act
1985, on the 13th MARCH 1992

Given under my hand at the Companies Registration Office,
Cardiff the 18th MARCH 1992

No. 2656967

A handwritten signature in dark ink, appearing to read 'J. P. Duggan'.

J. P. DUGGAN
an authorised officer

C.69a

LC 18/3

Particulars of a charge

395

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Pursuant to section 395 of the Companies Act 1985

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**To the Registrar of Companies
(Address overleaf - Note 5)**

M 62c.

For official use Company number

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2656967

Name of company

• VISCOUNT CATERING LTD ("The mortgagor")

* insert full name
of company

Date of creation of the charge

26TH AUGUST 1993

Description of the instrument (if any) creating or evidencing the charge (note 2)

A credit agreement entitled "PROMPT Credit Application" dated 26/3/93, between the Mortgagor and Close Brothers Limited (the "Mortgagee") (the "PROMPT Agreement").

Amount secured by the charge

£634,734.40 being the total amount payable (inclusive of credit charge) by the Mortgagor to the Mortgagee pursuant to the terms of the PROMPT Agreement.

Names and addresses of the chargees or persons entitled to the charge

Close Brothers Limited (PROMPT)

36 Great St. Helen's

London

Postcode

EC3A 6AP

Presenior's name address and
reference (if any):

**PROMPT Department
Close Brothers Limited**

**For official Use
Mortgage Section**

Post room

7 SEP 1993

Time critical reference

Particulars of all the property charged

All its right, title and interest in and to all sums payable (including by way of refund) under the insurance, particulars whereof are set out below, as from time to time varied or extended and the benefit of all powers and remedies for cancelling and/or enforcing the same.

Particulars of Policies:
Type Insurers

Policy No

Period 12
months from

Premium
£

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this margin

Please complete
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bold block lettering

SEE CONTINUATION SHEET.

Particulars as to commission allowance or discount (note 3)

Nil

Signed

[Signature]

Date

3/9/93

† delete as
appropriate

On behalf of [company][chargee]†

Notes

1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.

2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.

3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;

(a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
(b) procuring or agreeing to procure subscriptions, whether absolute or conditional,
for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.

If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

The address of the Registrar of Companies is:-
Companies House, Crown Way, Cardiff CF4 3UZ

Continuation Sheet

Short Particulars of all the property mortgaged or charged

Company House Reg. No. :

Close Brothers Ref:231812

Client Name :Viscount Catering Ltd

Type	Insurers	Policy No.	Period	Premium
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ENG	AJAX	AXM71003244	31-JUL-93	3,415.79
MISC	LLOYDS	33210786	31-JUL-93	28,954.06
CL	ROYAL		31-JUL-93	2,341.00
CL	CU.	TL933924786	31-JUL-93	26,025.00

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**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 401(2) of the Companies Act 1985

I hereby certify that a mortgage or charge dated the 26th AUGUST 1993
and created by VISCOUNT CATERING LIMITED

for securing £63,473.40 due from the Company to CLOSE BROTHERS LIMITED
PURSUANT TO THE TERMS OF THE AGREEMENT

was registered pursuant to Chapter I Part XII of the Companies Act
1985, on the 7th SEPTEMBER 1993

Given under my hand at the Companies Registration Office,
Cardiff the 10th SEPTEMBER 1993

No. 2656967

Jennifer V Jones
an authorised officer

C.69