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COMPANIES FORM No. 123

123

CHFP010

Notice of increase in nominal capital

Pursuant to section 123 of the Companies Act 1985

Please do not write
in this marginPlease complete
legibly, preferably
in black type, or
bold block
lettering* Insert full name of
companyTo the Registrar of Companies
(address overleaf)

For official use

Company Number

Name of company

2641728

* QBE International Holdings (UK) PLC

Gives notice in accordance with section 123 of the above Act that by resolution of the
company dated 15/08/2001the nominal capital of the company has been increased by £ 50,000,000.00
beyond the registered capital of £ 150,040,000.00§ the copy must be
printed or in some
other form
approved by the
Registrar

A copy of the resolution authorising the increase is attached. §

The conditions (eg voting rights, dividend rights, winding-up rights etc.) subject to which
the new shares have been or are to be issued are as follows:The Non-Voting Redeemable Preference shares have the rights and
restrictions as set out in the amended Articles of Association of the
Company.‡ Insert Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Please tick here if continued overleaf



Signed



Designation ‡



Date

17 August 2001Presentor's name, address
and reference (if any):H G Pallot
QBE International Insurance
The Corn Exchange, 55 Mark
Lane
London
EC3R 7NEFor official use
General section

Post room

