

**Return of Allotment of Shares**

*Please complete in typescript,  
or in bold black capitals.*

CHFP010

**Company Number**

2641728

**Company Name in full**

QBE International Holdings (UK) PLC

**Shares allotted (including bonus shares):**

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To				
	Day	Month	Year	Day	Month	Year		
	1	5	0	8	2	0	0	1
<b>Class of shares</b> <small>(ordinary or preference etc)</small>	Non-Voting Redeemable Preference							
<b>Number allotted</b>	15,000,000							
<b>Nominal value of each share</b>	£1.00							
<b>Amount (if any) paid or due on each share (including any share premium)</b>	£1.00							

**List the names and addresses of the allottees and the number of shares allotted to each overleaf**

**If the allotted shares are fully or partly paid up otherwise than in cash please state:**

% that each share is to be treated as  
paid up

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Consideration for which the shares  
were allotted

(This information must be supported by the duly  
stamped contract or by the duly stamped particulars  
on Form 88(3) if the contract is not in writing)


**When you have completed and signed the form send it to  
the Registrar of Companies at:**

**Companies House, Crown Way, Cardiff, CF14 3UZ**      **DX 33050 Cardiff**  
For companies registered in England and Wales

**Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB**  
For companies registered in Scotland      **DX 235 Edinburgh**



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COMPANIES HOUSE

0620  
22/08/01

# Names and addresses of the allottees (List joint share allotments consecutively)

Company No 2641728

Shareholder details	Shares and share class allotted	
<b>Name</b> QBE Insurance Group Limited	<b>Class of shares allotted</b> £1.00 Non-Voting Redeemable Preference	<b>Number allotted</b> 15,000,000
<b>Address</b> Level 2, 82 Pitt Street, SYDNEY, Australia		
<b>UK postcode</b>		
<b>Name</b>	<b>Class of shares allotted</b>	<b>Number allotted</b>
<b>Address</b>		
<b>UK postcode</b>		
<b>Name</b>	<b>Class of shares allotted</b>	<b>Number allotted</b>
<b>Address</b>		
<b>UK postcode</b>		
<b>Name</b>	<b>Class of shares allotted</b>	<b>Number allotted</b>
<b>Address</b>		
<b>UK postcode</b>		

Please enter the number of continuation sheets (if any) attached to this form

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Signed H G Pallot

Date 17 August 2001

A director / secretary / administrator / administrative receiver / receiver-manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

H G Pallot , QBE International Insurance, The Corn

Exchange, 55 Mark Lane, London, EC3R 7NE

Tel

DX number

DX exchange