



3i Group plc

(Incorporated in England and Wales under the Companies Acts 1948 to 1967
with registered number 1142830)

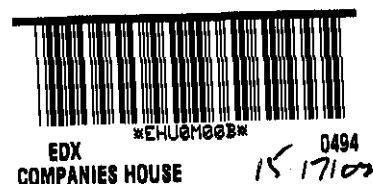
as Issuer and Guarantor

3i Holdings plc

(Incorporated in England and Wales under the Companies Act 1985
with registered number 2591431)

as Issuer

£2,000,000,000 Note Issuance Programme



Arranger

UBS Warburg

Dealers

**Barclays Capital
Goldman Sachs International
Lehman Brothers
Schroder Salomon Smith Barney**

**Deutsche Bank
HSBC
Mizuho International plc
The Royal Bank of Scotland
UBS Warburg**