

Company No. 2569004

REDUCTION OF CAPITAL - SOLVENCY STATEMENT

(For the purposes of s642 of the Companies Act 2006)

Murray House Investments Limited

(the "Company")

Declaration of solvency pursuant to section 642 – 644 of the Companies Act 2006.


This declaration, dated 8 February 2012, is made in respect of the proposed reduction of the issued share capital of the Company of £241,970,000 (comprising 241,970,000 ordinary shares of £1 00 par value each, be reduced to 1 ordinary share of £1 00 by the cancellation of 240,970,000 of the issued ordinary shares of £1 00 each

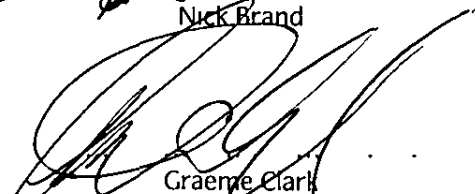
We, the undersigned, being all of the directors of the Company for the time being, have formed the opinion that

- (i) as regards the Company's situation on 8 February 2012, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts

In forming these opinions we have taken into account all of the Company's liabilities (including any contingent or prospective liabilities)


Barrie Hill


Nick Brand


Graeme Clark


Jonathan Huckle

THURSDAY



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COMPANIES HOUSE