



The Directors
British Mediterranean Airways Limited
Waterside
PO Box 365
Speedbird Way
Harmondsworth
UB7 0GB

1 May 2014

Dear Sirs,

Statement of Circumstances connected with our ceasing to hold office as Auditors

In accordance with Section 519 of the Companies Act 2006, we confirm that there are no circumstances connected with our ceasing to hold office as auditors of British Mediterranean Airways Limited, registered number 02524595 with effect from 1 May 2014, which we consider should be brought to the notice of the Company's shareholders or creditors

Yours faithfully,

PricewaterhouseCoopers LLP

FRIDAY



A371GYQP

A19

09/05/2014

#397

COMPANIES HOUSE

PricewaterhouseCoopers LLP, Cornwall Court, 19 Cornwall Street, Birmingham B3 2DT
T +44 (0) 121 265 5000, F +44 (0) 121 265 5050, www.pwc.co.uk

PricewaterhouseCoopers LLP is a limited liability partnership registered in England with registered number OC303525. The registered office of PricewaterhouseCoopers LLP is 1 Embankment Place, London WC2N 6RH. PricewaterhouseCoopers LLP is authorised and regulated by the Financial Services Authority for designated investment business.



The Registrar
Companies House
Crown way
Cardiff
CF14 3UZ

1 May 2014

Dear Sirs

Section 519 Statement

In accordance with Section 521(1) of the Companies Act 2006 (the "Act"), we enclose a copy of the statement that was deposited at Waterside, PO Box 365, Speedbird Way, Harmondsworth, UB7 0GB, the registered office of British Mediterranean Airways Limited, registered no 02524595 (the "Company") on 1 May 2014 pursuant to section 519 of the Act

Yours faithfully,

A handwritten signature in black ink, appearing to read 'Andrew Hammond'.

Andrew Hammond,
Partner
For and on behalf of PricewaterhouseCoopers LLP

Enclosure

PricewaterhouseCoopers LLP, Cornwall Court, 19 Cornwall Street, Birmingham B3 2DT
T +44 (0) 121 265 5000, F +44 (0) 121 265 5050, www.pwc.co.uk

PricewaterhouseCoopers LLP is a limited liability partnership registered in England with registered number OC303525. The registered office of PricewaterhouseCoopers LLP is 1 Embankment Place, London WC2N 6RH. PricewaterhouseCoopers LLP is authorised and regulated by the Financial Services Authority for designated investment business.