

G

COMPANIES FORM No. 123

Notice of increase in nominal capital

123

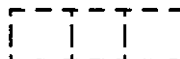
Please do not
write in
this margin

Pursuant to section 123 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf)

For official use

Company number



2524595

Please complete
legibly, preferably
in black type, or
bold block lettering

Name of company

* BRITISH MEDITERRANEAN AIRWAYS LIMITED

* insert full name
of company

gives notice in accordance with section 123 of the above Act that by resolution of the company
dated 3 May 1995 the nominal capital of the company has been
increased by £ 2,425,000 beyond the registered capital of £ 5,500,100.

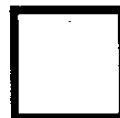
§ the copy must be
printed or in some
other form approved
by the registrar

A copy of the resolution authorising the increase is attached. §

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new
shares have been or are to be issued are as follow:

pari passu with existing shares

Please tick here if
continued overleaf



Signed

Designation ‡

Secretary Date 30 May 1995

Presentor's name address and
reference (if any):

For official Use
General Section

Post room



A34 *ARBHSBVR* 141
COMPANIES HOUSE 01/06/95

‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate