



For further information, please
refer to our guidance at
www.gov.uk/companieshouse

1 Company details

Company number	0	2	5	2	1	8	2	9
Company name in full	Bella Italia Group Limited							

→ **Filling in this form**
Please complete in typescript or in
bold black capitals.

2 Administrator's name

Full forename(s)	Clare
Surname	Kennedy

3 Administrator's address

Building name/number	AlixPartners
Street	6 New Street Square
Post town	London
County/Region	
Postcode	E C 4 A 3 B F
Country	

4 Administrator's name ①

Full forename(s)	Catherine
Surname	Williamson

① **Other administrator**
Use this section to tell us about
another administrator.

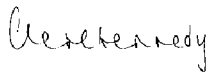
5 Administrator's address ②

Building name/number	8th Floor
Street	Ship Canal House
	98 King Street
Post town	Manchester
County/Region	
Postcode	M 2 4 W U
Country	

② **Other administrator**
Use this section to tell us about
another administrator.

AM02

Notice of statement of affairs in administration

6	Attachment	
	I have attached a copy of: ☒ Statement of affairs ☐ Statement of concurrence	
7	Date of the statement of affairs	
Date	d 2 d 3 m 0 m 9 y 2 y 0 y 2 y 0	
8	Date of the statement of concurrence (if applicable)	
Date	d d m m y y y y	
9	Sign and date	
Administrator's Signature	Signature ☒ 	☒
Signature date	d 2 d 5 m 0 m 9 y 2 y 0 y 2 y 0	

Notice of statement of affairs in administration

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **Abhay Kapoor**

Company name **AlixPartners**

Address **8th Floor**

Ship Canal House

98 King Street

Post town **Manchester**

County/Region

Postcode **M 2 4 W U**

Country

DX

Telephone **0161 838 4500**

**Checklist**

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have attached the required documents.
- ☐ You have signed and dated the form.

**Important information**

All information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the address below:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

**Further information**

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

Continuation page

Name and address of insolvency practitioner

✓ **What this form is for**
Use this continuation page to tell us about another insolvency practitioner where more than 2 are already jointly appointed. Attach this to the relevant form. ①
Use extra copies to tell us of additional insolvency practitioners.

✗ **What this form is NOT for**
You can't use this continuation page to tell us about an appointment, resignation, removal or vacation of office.

→ **Filling in this form**
Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by *

1 Appointment type

Tick to show the nature of the appointment:

- ☒ Administrator
- ☐ Administrative receiver
- ☐ Receiver
- ☐ Manager
- ☐ Nominee
- ☐ Supervisor
- ☐ Liquidator
- ☐ Provisional liquidator

① You can use this continuation page with the following forms:

- VAM1, VAM2, VAM3, VAM4, VAM6, VAM7
- CVA1, CVA3, CVA4
- AM02, AM03, AM04, AM05, AM06, AM07, AM08, AM09, AM10, AM12, AM13, AM14, AM19, AM20, AM21, AM22, AM23, AM24, AM25
- REC1, REC2, REC3
- LIQ02, LIQ03, LIQ05, LIQ13, LIQ14,
- WU07, WU15
- COM1, COM2, COM3, COM4
- NDISC

2 Insolvency practitioner's name

Full forename(s) Peter

Surname Saville

3 Insolvency practitioner's address

Building name/number

Street 6 New Street Square

Post town London

County/Region

Postcode E C 4 A 3 B F

Country

Continuation page

Name and address of insolvency practitioner

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1 Appointment type

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- ☒ Administrator
- ☐ Administrative receiver
- ☐ Receiver
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- ☐ Nominee
- ☐ Supervisor
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① You can use this continuation page with the following forms:

- VAM1, VAM2, VAM3, VAM4, VAM6, VAM7
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- AM02, AM03, AM04, AM05, AM06, AM07, AM08, AM09, AM10, AM12, AM13, AM14, AM19, AM20, AM21, AM22, AM23, AM24, AM25
- REC1, REC2, REC3
- LIQ02, LIQ03, LIQ05, LIQ13, LIQ14,
- WU07, WU15
- COM1, COM2, COM3, COM4
- NDISC

2 Insolvency practitioner's name

Full forename(s) Daniel

Surname Imison

3 Insolvency practitioner's address

Building name/number

Street 6 New Street Square

Post town London

County/Region

Postcode E C 4 A 3 B F

Country

Statement of affairs

Name of Company
Bella Italia Group Limited

Company number
02521829

In the
High Court of Justice, Business and Property Courts of England and Wales, Insolvency
and Companies List (ChD)

Court case number
of 2020

Statement as to the affairs of (Company Name) - in Administration

on the 2 July 2020
the date that the company entered administration

Statement of Truth

I believe that the facts stated in this statement of affairs are a full, true and complete statement of the affairs of the above company
as at 2 July 2020, the date that the company entered administration

Full name ANDREW WATKINS

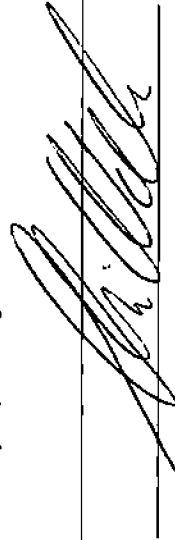
Signed

Dated

23/7/2020

A1 - Summary of Liabilities

	Estimated to Realise £
Estimated total assets available for preferential creditors (Carried from page A)	-
Liabilities	-
Preferential creditors:-	-
Estimated deficiency/surplus as regards preferential creditors	-
Estimated prescribed part of net property where applicable (to carry forward)	-
Estimated total assets available for floating charge holders	-
Debts secured by floating charges	(127,660,557)
Estimated deficiency/surplus of assets after floating charges	(127,660,557)
Estimated prescribed part of net property where applicable (brought down)	-
Total assets available to unsecured creditors	-
Unsecured non-preferential claims (excluding any shortfall to floating charge holders)	(8,054,000)
Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall to floating charge holders)	(8,054,000)
Shortfall to preferential creditors	-
Shortfall to floating charge holder (brought down)	(127,660,557)
Estimated deficiency/surplus as regards creditors	(135,714,557)
Issued and called up share capital	(16,111,663)
Estimated total deficiency/surplus as regards members	(151,826,220)



Signature

Date

23/9/2020

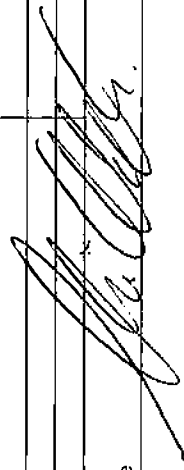
COMPANY CREDITORS

Note: You must include all creditors and identify all creditors under hire-purchase, chattel leasing or conditional sale agreements and customers claiming amounts paid in advance of the supply of goods or services and creditors claiming retention of title over property in the company's possession

Name of Creditor or Claimant	Address (with postcode)	Amount of debt £	Details of any security held by creditor	Date security given	Value of security £
Intercompany		8,054,000.14			
Barclays (Super Senior Facility)		25,000,000.00	Alix Partners/Eversheds have documents	10/12/2015	See Realisable Values
Bank term loan (KKR)		99,354,894.31	Alix Partners/Eversheds have documents	See below	NIL
Interest accrued on Bank Term Loan (KKR)		3,305,662.64	Alix Partners/Eversheds have documents	See below	NIL
KKR Secured debt:					
charge 1st registered	10/12/2015 relating to 1st version of SFA				
Updated	15/08/2018 relating to change of ownership from Apollo to KKR				
supplemental charge	14/10/2019 relating to KKR ancillary facility				

Signature

Date

 23/9/2020