

THALES E-SECURITY LIMITED

(company number 02518805)

(the "Company")

STATEMENT OF COMPLIANCE MADE BY
THE DIRECTORS OF THE COMPANY

TUESDAY



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L68ZSKM3

20/06/2017

#164

COMPANIES HOUSE

This is a statement for the purposes of section 644(5) of the Companies Act 2006 (the "Act").

We, the undersigned, being all the directors of the Company, hereby state that the solvency statement dated 20 June 2017 and made for the purposes of section 642 of the Act in the form as prescribed by the Companies (Reduction of Share Capital Order 2008), SI 2008/1915 and section 643 of the Act was:

1. made not more than 15 days before 20 June 2017, being the date on which the written resolution to reduce the share capital of the Company from £35,200,095.00 to £1.00 by cancelling and extinguishing 704,001,880 ordinary shares of £0.05 each in the capital of the Company (the "**Capital Reduction**"); and that £35,200,094.00 arising upon the Capital Reduction be credited to the profit and loss account of the Company, was passed as a special resolution; and
2. provided to the sole shareholder of the Company in accordance with section 642(2) of the Act, a copy of the solvency statement complying with section 643 of the Act having been sent to or submitted to the sole shareholder at or before the time at which the proposed resolution was sent or submitted to them.

Dated: 20 June 2017

Signed

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Michael William Peter Seabrook
Director

Date: 20 June 2017

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Ewen Angus McCrorie
Director

Date: 20 June 2017