



Companies House

**CS01** (ef)

**Confirmation Statement**

Company Name: **AVIVA PLC**

Company Number: **02468686**



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Company Name: **AVIVA PLC**

Company Number: **02468686**

Confirmation **16/07/2023**

Statement date:

# Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>8.375%</b>	Number allotted	<b>100000000</b>
	<b>CUMULATIVE</b>	Aggregate nominal value:	<b>100000000</b>
	<b>PREFERENCE</b>		
	<b>SHARES</b>		

Currency: **GBP**

Prescribed particulars

OUT OF THE PROFITS AVAILABLE FOR DISTRIBUTION AND RESOLVED TO BE DISTRIBUTED. THE HOLDERS OF THE PREFERENCE SHARES SHALL BE ENTITLED, AND IN PRIORITY TO ANY PAYMENT OF DIVIDEND TO THE HOLDERS OF ANY ORDINARY SHARES IN THE COMPANY, TO BE PAID A FIXED CUMULATIVE PREFERENTIAL DP/DIVIDEND PAYABLE AT THE FIXED RATE OF 8.375%. ON A RETURN OF CAPITAL ON A WINDING UP. THE HOLDERS OF THE PREFERENCE SHARES SHALL BE ENTITLED TO RECEIVE. OUT OF THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES, AN AMOUNT PER PREFERENCE SHARE EQUAL TO THE NOMINAL AMOUNT OF THE PREFERENCE SHARE, TOGETHER WITH ALL ARREARS AND ACCRUALS (IF ANY) OF THE DIVIDEND PAYABLE THEREON, WHETHER OR NOT SUCH DIVIDEND HAS BEEN EARNED OR HAS BECOME DUE AND PAYABLE. TO BE CALCULATED UP TO AND INCLUDING THE DAY OF THE COMMENCEMENT OF THE WINDING UP. ON A RETURN OF CAPITAL (OTHERWISE THAN" ON A WINDING UP OR ON A REDEMPTION OK PURCHASE BY THE COMPANY OF SHARES OF ANY CLASS), THE HOLDERS OF THE PREFERENCE SHARES SHALL BE ENTITLED TO RECEIVE AN AMOUNT PER PREFERENCE SI [ARE EQUAL TO THE NOMINAL AMOUNT OF A PREFERENCE SHARE TOGETHER WITH ALL ARREARS AND ACCRUALS (IF ANY) OF THE DIVIDEND PAYABLE THEREON, WHETHER OR NOT SUCH DIVIDEND HAS BEEN EARNED OR HAS BECOME DUE AND PAYABLE, TO BE CALCULATED UP TO AND INCLUDING THE DAY OF SUCH RETURN OF CAPITAL. THE PREFERENCE SHARES (INCLUDING ALL OTHER SHARES OF THE COMPANY RANKING PARI PASSU ON A WINDING UP) SHALL RANK ON A WINDING UP IN PRIORITY TO ALL OTHER SHARES OF THE COMPANY FROM TIME TO TIME IN ISSUE AT TI IE DATE THEREOF. THE PREFERENCE SHARES HAVE NOT BEEN DETERMINED BY THE DIRECTORS TO BE REDEEMABLE, SAVE WITH THE APPROVAL OF THE HOLDERS OF THE PREFERENCE SHARES TO A VARIATION OF THE RIGHTS ATTACHED TO SUCH SHARES. THE HOLDERS OF THE PREFERENCE SHARES SHALL, BY VIRTUE OF AND IN RESPECT OF THEIR HOLDINGS OF THE PREFERENCE SHARES, HAVE THE RIGHT TO RECEIVE NOTICE OF, ATTEND. SPEAK AND VOTE AT A GENERAL MEETING OF THE COMPANY ONLY: (A) IF AND WHEN, AT THE DATE OF THE NOTICE CONVENING SUCH MEETING. THE PREFERENTIAL DIVIDEND ON SUCH SHARES FOR THE DIVIDEND PAYMENT PERIOD IMMEDIATELY PRIOR TO THE NOTICE CONVENING THE RELEVANT MEETING IS IN ARREARS AND IT, AND ANY ARREARS OR DEFICIENCY OF DIVIDEND IN RESPECT OF ANY PRECEDING DIVIDEND PAYMENT PERIOD, HAS NOT BEEN PAID IN FULL; OR (B) IF A RESOLUTION IS TO BE PROPOSED ABROGATING, VARYING OR MODIFYING ANY OF THE RIGHTS OR PRIVILEGES OF THE HOLDERS OF THE PREFERENCE SHARES OR FOR THE WINDING UP OF THE COMPANY OR FOR THE REDUCTION OF CAPITAL OF THE COMPANY(OTHERWISE THAN

ON A REDEMPTION OR PURCHASE OF SHARES), IN WHICH CASE THEY SHALL ONLY BE ENTITLED TO VOTE ON SUCH RESOLUTION. SAVE AS AFORESAID, THE PREFERENCE SHARES SHALL NOT CONFER ON THE HOLDERS THEREOF THE RIGHT TO RECEIVE NOTICE OF, ATTEND, SPEAK OR VOTE AT ANY GENERAL MEETING OF THE COMPANY. WHENEVER THE HOLDERS OF THE PREFERENCE SHARES ARE ENTITLED TO VOTE AT A GENERAL MEETING OF THE COMPANY UPON ANY RESOLUTION PROPOSED AT SUCH A GENERAL MEETING, ON A SHOW OF HANDS EVERY HOLDER THEREOF WHO IS PRESENT IN PERSON OR (BEING A CORPORATION) IS PRESENT BY A REPRESENTATIVE DULY AUTHORISED UNDER SECTION 375 OF THE COMPANIES ACT SHALL HAVE ONE VOTE AND ON A POLL EVERY HOLDER THEREOF WHO IS PRESENT IN PERSON OR BY PROXY OR (BEING A CORPORATION) BY A DULY AUTHORISED REPRESENTATIVE SHALL HAVE ONE VOTE IN RESPECT OF EACH COMPLETE 25 PENCE NOMINAL AMOUNT OF THE PREFERENCE SHARES REGISTERED IN THE NAME OF SUCH HOLDER.

<b>Class of Shares:</b>	<b>8.75%</b>	Number allotted	<b>100000000</b>
	<b>CUMULATIVE</b>	Aggregate nominal value:	<b>100000000</b>
	<b>PREFERENCE</b>		
	<b>SHARES</b>		

Currency: **GBP**

Prescribed particulars

OUT OF THE PROFITS AVAILABLE FOR DISTRIBUTION AND RESOLVED TO BE DISTRIBUTED. THE HOLDERS OF THE PREFERENCE SHARES SHALL BE ENTITLED, AND IN PRIORITY TO ANY PAYMENT OF DIVIDEND TO THE HOLDERS OF ANY ORDINARY SHARES IN THE COMPANY. TO BE PAID A FIXED CUMULATIVE PREFERENTIAL DIVIDEND PAYABLE AT THE FIXED RATE OF 8.75%. ON A RETURN OF CAPITAL ON A WINDING UP, THE HOLDERS OF THE PREFERENCE SHARES SHALL BE ENTITLED TO RECEIVE, OUT OF THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES. AN AMOUNT PER PREFERENCE SHARE EQUAL TO THE NOMINAL AMOUNT OF THE PREFERENCE SHARE. TOGETHER WITH ALL ARREARS AND ACCRUALS (IF ANY) OF THE DIVIDEND PAYABLE THEREON. WHETHER OR NOT SUCH DIVIDEND HAS BEEN EARNED OR HAS BECOME DUE AND PAYABLE. TO BE CALCULATED UP TO AND INCLUDING THE DAY OF THE COMMENCEMENT OF THE WINDING UP. ON A RETURN OF CAPITAL (OTHERWISE THAN ON A WINDING UP OR ON A REDEMPTION OR PURCHASE BY THE COMPANY OF SHARES OF ANY CLASS), THE HOLDERS OF THE PREFERENCE SHARES SHALL BE ENTITLED TO RECEIVE AN AMOUNT PER PREFERENCE SHARE EQUAL TO THE NOMINAL AMOUNT OF THE PREFERENCE SHARE TOGETHER WITH ALL ARREARS AND ACCRUALS (IF ANY) OF THE DIVIDEND PAYABLE THEREON. WHETHER OR NOT SUCH DIVIDEND HAS BEEN EARNED OR HAS BECOME DUE AND PAYABLE, TO BE CALCULATED UP TO AND INCLUDING THE DAY OF SUCH RETURN OF CAPITAL. ANY PREFERENCE SHARES (INCLUDING ALL OTHER SHARES OF THE COMPANY RANKING PARI PASSU ON A WINDING UP) SHALL RANK ON A WINDING UP IN PRIORITY TO ALL OTHER SHARES OF THE COMPANY FROM TIME TO TIME IN ISSUE AT THE DATE THEREOF. THE PREFERENCE SHARES HAVE NOT BEEN DETERMINED BY THE DIRECTORS TO BE REDEEMABLE, SAVE WITH THE APPROVAL OF THE HOLDERS OF THE PREFERENCE SHARES TO A VARIATION OF THE RIGHTS ATTACHED TO SUCH SHARES. THE HOLDERS OF THE PREFERENCE SHARES SHALL, BY VIRTUE OF AND IN RESPECT OF THEIR HOLDINGS OF THE PREFERENCE SHARES, HAVE THE RIGHT TO RECEIVE NOTICE OF, ATTEND, SPEAK AND VOTE AT A GENERAL MEETING OF THE COMPANY ONLY: (A) IF AND WHEN, AT THE DATE OF THE NOTICE CONVENING SUCH MEETING. THE PREFERENTIAL DIVIDEND ON SUCH SHARES FOR THE DIVIDEND PAYMENT PERIOD IMMEDIATELY PRIOR TO THE NOTICE CONVENING THE RELEVANT MEETING IS IN ARREARS AND IT, AND ANY ARREARS OR DEFICIENCY OF DIVIDEND IN RESPECT OF ANY PRECEDING DIVIDEND PAYMENT PERIOD, HAS NOT BEEN PAID IN FULL; OR (B) IF A RESOLUTION IS TO BE PROPOSED ABROGATING, VARYING OR MODIFYING ANY OF THE RIGHTS OR PRIVILEGES OF THE HOLDERS OF THE PREFERENCE SHARES OR FOR THE WINDING UP OF THE COMPANY OR FOR THE REDUCTION OF CAPITAL OF THE COMPANY (OTHERWISE THAN

ON A REDEMPTION OR PURCHASE OF SHARES), IN WHICH CASE THEY SHALL ONLY BE ENTITLED TO VOTE ON SUCH RESOLUTION. SAVE AS AFORESAID, THE PREFERENCE SHARES SHALL NOT CONFER ON THE HOLDERS THEREOF THE RIGHT TO RECEIVE NOTICE OF, ATTEND, SPEAK OR VOTE AT ANY GENERAL MEETING OF THE COMPANY. WHENEVER THE HOLDERS OF THE PREFERENCE SHARES ARE ENTITLED TO VOTE AT A GENERAL MEETING OF THE COMPANY UPON ANY RESOLUTION PROPOSED AT SUCH A GENERAL MEETING, ON A SHOW OF HANDS EVERY HOLDER THEREOF WHO IS PRESENT IN PERSON OR (BEING A CORPORATION) IS PRESENT BY A REPRESENTATIVE DULY AUTHORISED UNDER SECTION 375 OF THE COMPANIES ACT SHALL HAVE ONE VOTE AND ON A POLL EVERY HOLDER THEREOF WHO IS PRESENT IN PERSON OR BY PROXY OR (BEING A CORPORATION) BY A DULY AUTHORISED REPRESENTATIVE SHALL HAVE ONE VOTE IN RESPECT OF EACH COMPLETE 25 PENCE NOMINAL AMOUNT OF THE PREFERENCE SHARES REGISTERED IN THE NAME OF SUCH HOLDER.

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>2738302557</b>
	<b>32 17/19</b>	Aggregate nominal value:	<b>900757420.06579</b>
	<b>PENCE</b>		
	<b>SHARES</b>		

Currency: **GBP**

Prescribed particulars

ENTITLED TO RECEIVE DIVIDENDS DECLARED BY THE COMPANY AND RECOMMENDED BY DIRECTORS TO BE TAKEN FROM PROFITS AVAILABLE FOR THE PURPOSE. AFTER THE PAYMENT OF THE PREFERENCE DIVIDENDS. ON A RETURN OF CAPITAL ON A WINDING UP. ORDINARY SHARES RANK AFTER PREFERENCE SHARES. ON A SHOW OF HANDS AT GENERAL MEETINGS EVERY MEMBER WHO (BEING AN INDIVIDUAL) IS PRESENT IN PERSON OR (BEING A CORPORATION) IS PRESENT BY A DULY AUTHORISED REPRESENTATIVE, NOT BEING HIMSELF A MEMBER ENTITLED TO VOTE. SHALL HAVE ONE VOTE AND ON A POLL EVERY MEMBER SHALL HAVE ONE VOTE FOR EVERY SHARE OF WHICH HE IS THE HOLDER. IN THE CASE OF JOINT HOLDERS THE VOTE OF THE SENIOR WHO TENDERS A VOTE. WHETHER IN PERSON OR BY PROXY, SHALL BE ACCEPTED TO THE EXCLUSION OF THE VOTES OF THE OTHER JOINT HOLDERS; AND SENIORITY SHALL BE DETERMINED BY THE ORDER IN WHICH THE NAMES OF THE HOLDERS STAND IN THE REGISTER OF MEMBERS. A MEMBER IN RESPECT OF WHOM AN ORDER HAS BEEN MADE BY ANY COURT HAVING JURISDICTION (WHETHER IN THE UNITED KINGDOM OR ELSEWHERE) IN MATTERS CONCERNING MENTAL DISORDER MAY VOTE, WHETHER ON A SHOW OF HANDS OR ON A POLL, BY HIS RECEIVER, CURATOR BONIS OR OTHER PERSON AUTHORISED IN THAT BEHALF APPOINTED BY THAT COURT, AND ANY SUCH RECEIVER, CURATOR BONIS OR OTHER PERSON MAY, ON A POLL, VOTE BY PROXY. EVIDENCE TO THE SATISFACTION OF THE DIRECTORS OF THE AUTHORITY OF THE PERSON CLAIMING TO EXERCISE THE RIGHT TO VOTE SHALL BE DEPOSITED AT THE OFFICE, OR AT SUCH OTHER PLACE AS IS SPECIFIED IN ACCORDANCE WITH THE ARTICLES FOR THE DEPOSIT OF INSTRUMENTS OF PROXY. NOT LESS THAN 48 HOURS BEFORE THE TIME APPOINTED FOR HOLDING THE MEETING OR ADJOURNED MEETING AT WHICH THE RIGHT TO VOTE IS TO BE EXERCISED AND IN DEFAULT THE RIGHT TO VOTE SHALL NOT BE EXERCISABLE. NO MEMBER SHALL VOTE AT ANY GENERAL MEETING OR AT ANY SEPARATE MEETING OF THE HOLDERS OF ANY CLASS OF SHARES IN THE COMPANY, EITHER IN PERSON OR BY PROXY, IN RESPECT OF ANY SHARE HELD BY HIM UNLESS ALL MONEYS PRESENTLY PAYABLE BY HIM IN RESPECT OF THAT SHARE HAVE BEEN PAID. NO OBJECTION SHALL BE RAISED TO THE QUALIFICATION OF ANY VOTER EXCEPT AT THE MEETING OR ADJOURNED MEETING AT WHICH THE VOTE OBJECTED TO IS TENDERED, AND EVERY VOTE NOT DISALLOWED AT THE - MEETING SHALL BE VALID. ANY OBJECTION MADE IN DUE TIME SHALL BE REFERRED TO THE CHAIRMAN WHOSE DECISION SHALL BE FINAL AND CONCLUSIVE- ON A POLL VOTES MAY BE GIVEN EITHER PERSONALLY OR BY PROXY. A MEMBER MAY APPOINT MORE THAN ONE PROXY TO ATTEND ON THE SAME OCCASSION.

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>2938302557</b>
		Total aggregate nominal value:	<b>1100757420.06579</b>
		Total aggregate amount unpaid:	<b>0</b>



## **Confirmation Statement**

I confirm that all information required to be delivered by the company to the registrar in relation to the confirmation period concerned either has been delivered or is being delivered at the same time as the confirmation statement

# Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager,  
Judicial Factor



Companies House

**COMPANY NAME: AVIVA PLC**

**COMPANY NUMBER: 02468686**

**A second filed CS01 (Exemption from keeping a register of PSC) was registered on 21/08/2023.**