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COMPANIES FORM No. 395

Particulars of a mortgage or charge

395

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this margin

Pursuant to section 395 of the Companies Act 1985

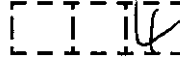
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Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies

For official use

Company number



2412652

Name of company

* ROBIN HERD LIMITED

*insert full name
of company

Date of creation of the charge

13TH MAY 1998

Description of the instrument (if any) creating or evidencing the charge (note 2)

SUB-MORTGAGE

Amount secured by the mortgage or charge

All monies and liabilities for the time being due owing or incurred to the Bank by Robert John Herd and all monies and liabilities for the time being due owing or incurred to the Bank by (1) Robert John Herd, (2) Diane Mavis Herd, (3) the Company, (4) the Trustees of the Robin Herd Pension Fund.

Names and addresses of the mortgagees or persons entitled to the charge

Barclays Bank plc
R/O 54 Lombard Street
London
EC3P 3AH

Presentor's name address and
reference (if any):

Salans Hertzfeld & Heilbro
Clements House
14-18 Gresham Street
London
EC2V 7NN

AVG/PJJ/5166.33.9

Time critical reference

For official use
Mortgage Section

Post room



A second Legal Charge dated 15th March 1995 made between (1) Oxford United Football Club Limited and (2) Robert John Herd, Diane Mavis Herd, the Company and the Trustees of the Robin Herd Pension Fund over freehold property at Headington registered at HM Land Registry under title numbers ON2198 and ON7647.

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bold block
lettering

Particulars as to commission allowance or discount (note 3)

Signed Sulius Hetzfeld & Herma Date 15th May 1998

On behalf of ~~[company]~~ [mortgagee/chargee] †

† delete as
appropriate

NOTES

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 02412652

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A SUB-MORTGAGE DATED THE 13th MAY 1998 AND CREATED BY ROBIN HERD LIMITED FOR SECURING ALL MONIES AND LIABILITIES FOR THE TIME BEING DUE OWING OR INCURRED TO BARCLAYS BANK PLC BY ROBERT JOHN HERD, DIANE MAVIS HERD, THE COMPANY AND THE TRUSTEES OF THE ROBIN HERD PENSION FUND WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 16th MAY 1998.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 20th MAY 1998.


A. HAMILTON

for the Registrar of Companies

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C O M P A N I E S H O U S E