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COMPANIES FORM No. 123

**Notice of increase
in nominal capital****123**Please do not
write in
this margin

Pursuant to section 123 of the Companies Act 1985

*Please complete
legibly, preferably
in black type, or
bold block lettering*To the Registrar of Companies
(Address overleaf)

For official use Company number

2366985

Name of company

*Insert full name
of company

* Western Power Distribution (South Wales) plc

gives notice in accordance with section 123 of the above Act that by resolution of the company dated 22 December 2003 the nominal capital of the company has been increased by £ 127,500,000 beyond the registered capital of £25,000,001.

† The copy must be
printed or in some
other form approved
by the registrar

A copy of the resolution authorising the increase is attached. †

The conditions (e.g. voting rights, dividend rights, winding-up rights etc.) subject to which the new shares have been or are to be issued are as follows:

Ranking equally with the existing ordinary share capital of the company.

Please tick here if
continued overleaf☐† Insert
Director,
Secretary,
Administrator
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

Designation†

Date

Sally A Jones SECRETARY22.12.2003Presenter's name, address and
reference (if any):

Osborne Clarke (ref: CLJ), 2
Temple Back East
Temple Quay
Bristol BS1 6EG
DX 7818 Bristol

For official use
General Section


A43 *AA6J8RRZ* 0693
COMPANIES HOUSE 15/01/04
A02 *KANGKALUM* 0335
COMPANIES HOUSE 06/01/04