

**G****Return of allotments of Shares**

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

**88(2)****To the Registrar of Companies****Company Number****(REVISED 1988)**

This form replaces forms PUC2, PUC3 and 88(2)

1. Name of company

2366985

South Wales Electricity plc

2. This section must be completed for all allotments

Description of shares	Ordinary	Ordinary	
A Number allotted	3521	35000	
B Nominal value of each	£ 0.50	£ 0.50	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 1.75	£ 5.49	£

Date(s) on which shares were allotted

from 29 January 1996 to 30 January 1996

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 &amp; 3)

D Extent to which each share is to be treated as paid up (%)	N/A	N/A	
E Consideration for which the shares were allotted			

**NOTES**

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presentor's name, address,  
telephone number and  
reference (if any):

CHAPP

Ref: SJN\Swalec

K J Howard

South Wales Electricity plc

Newport Road, St Mellons

CARDIFF

S. Glamorgan CF3 9XW

Tel: 0222 792111

For official use

Post room

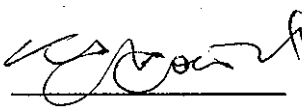


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COMPANIES HOUSE 05/02/96

## Names and addresses of the allottees

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
Abrahams, John Frederick 33 Approach Road, Manselton, SWANSEA, West Glam, SA5 8PD	765		
Gibbard, David Ronald Furnace Farm, Tintern, CHEPSTOW, Gwent, NP6 6TU, United Kingdom	10000		
Lewis, Ernest James 25 Morel St, BARRY, S Glam, CF6 6PJ	2756		
Mackey, Michael David Deanehurst, Tintern, CHEPSTOW, Gwent, NP6 6SQ, United Kingdom	25000		
Total	38521		

Where the space given on this form is inadequate,  
continuation sheets should be used and the number of  
sheets attached should be indicated in the box opposite

Signed  Designation Company Secretary Date 1/2/96