

G**Return of allotments of Shares**Pursuant to section 88(2) of the
Companies Act 1985 (the Act)**88(2)****To the Registrar of Companies****Company Number****(REVISED 1988)**This form replaces forms
PUC2, PUC3 and 88(2)

1. Name of company

2366985

South Wales Electricity plc

2. This section must be completed for all allotments

Description of shares	Ordinary	Ordinary	
A Number allotted	20347	1390	
B Nominal value of each	£ 0.50	£ 0.50	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 1.75	£ 3.61	£

Date(s) on which shares were allotted

from 1 May 1995 to 9 May 1995

The names and addresses of the allottees and the number of shares allotted
to each should be given overleaf3. If the allotment is wholly or partly other than for cash the following
information must be given (see notes 2 & 3)

D Extent to which each share is to be treated as paid up (%)	N/A	N/A	
E Consideration for which the shares were allotted			

NOTES

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presentor's name, address,
telephone number and
reference (if any):

CHAPP

Ref: SJN\Swalec

K J Howard

South Wales Electricity plc

Newport Road, St Mellons

CARDIFF

S. Glamorgan CF3 9XW

Tel: 0222 792111

For official use


Post room

A31 *ANKUKBJP* 364
COMPANIES HOUSE 20/05/95

Names and addresses of the allottees

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
Bradshaw, Graham 12 Willow Close, Caldicot, NEWPORT, Gwent, NP64NF	1145		
Davies, Kenneth Plasnewydd, Rhigos Road, Rhigos, Mid Glam, CF44 9YR	636		
Francis John Powell (Dec'd) Admors, JF&KE Powell 178 Bwlch Road, Fairwater, CARDIFF, S Glam, CF5 3EF	1191		
Jones, Clifford Lydon Green Park, Pontshaen, LLANDYSUL, Dyfed, SA4 4UD	2497		
Kingdom, Roger 42 Coleridge Avenue, PENARTH, S Glam, CF6 1SP	3443		
Lewis, Raymond Ellis Gwerddu Farm, Llantrissant, NR. USK, Gwent, NP5 1LS	2291		
Powell, Paul John 12 Coed Terrace, Talywain, PONTYPOOL, Gwent, NP4 7HN	3364		
Preest, Arwyn John 51 Hillside Park, BARGOED, Mid Glam, CF8 8NJ	1089		
(details continued on next sheet)			

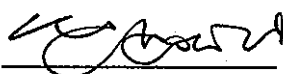
Where the space given on this form is inadequate,
continuation sheets should be used and the number of
sheets attached should be indicated in the box opposite

Signed  Designation Company Secretary Date 19/5/95

Names and addresses of the allottees

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
Rix, Alun Keith 54 Bryn Cyn, Pentwyn, CARDIFF, S Glam, CF2 7BJ	1493		
Squire, Adrienne 2 Carisbrooke Way, Cyncoed, CARDIFF, S Glam, CF3 7HS	1145		
Worby, Nigel Edmund Oakfields, Burton Ferry, MILFORD HAVEN, Dyfed, SA73 1NX	3443		
Total	21737		

Continuation sheet no

Signed  Designation Company Secretary Date 12/5/95