

G

COMPANIES FORM No. 122

122

**Notice of consolidation, division,
sub-division, redemption or
cancellation of shares, or conversion,
re-conversion of stock into shares**

Please do not
write in
this margin

Pursuant to section 122 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf)

For official use

Company number

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2366867

Name of company

* SEEBOARD plc

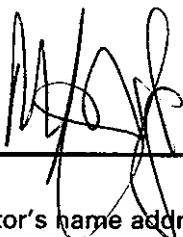
* insert full name
of company

gives notice that:

the 1 Special Rights Redeemable Preference Share of £1
registered in the name of The Secretary of State for Trade
and Industry was redeemed on the due date of 31 March 1995.

‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed



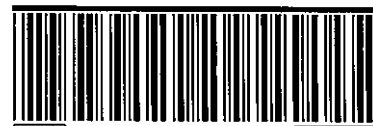
Designation‡ **COMPANY
SECRETARY**

Date **11 APRIL 1995**

Presentor's name address and
reference (if any):

For official Use
General Section

Post room



A18 *AADYFA12* 378
COMPANIES HOUSE 12/04/95