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COMPANIES FORM No. 88(2) (Rev 1988)

Return of allotments of shares

88(2)

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

Please do not
write in this
marginTo the Registrar of Companies (address overleaf)
(see note 1)

(REVISED 1988)

This form replaces forms
PUC2, PUC3 and 88(2)Please complete
legibly, preferably
in black type, or
bold block lettering

Company number

2366867

* insert full name
of company

1. Name of company

* SEEBOARD plc

† distinguish
between
ordinary
preference, etc.

2. This section must be completed for all allotments

Description of shares †	ORDINARY	ORDINARY	
A Number allotted	3,770	881	
B Nominal value of each	£0.50	£0.50	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£0.875	£1.545	£

§ complete
(a) or (b) as
appropriate

Date(s) on which the shares were allotted

(a) [on 29 MARCH 19 96] \$, or

(b) [from _____ 19 _____ to _____ 19 _____] \$

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.			
E Consideration for which the shares were allotted			

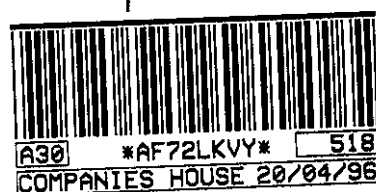
NOTES

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 89(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presenter's name, address, telephone
number and reference (if any):MRS T. MARTIN
SHAREHOLDER SERVICES
SEEBOARD PLC
SOUTHDOWN CLO ROAD
WORTHING
WEST SUSSEX BN14 9NG

For Official Use

Post room



4. Names and addresses of the allottees

Please do not write in the margin.

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
MR DEREK MICHAEL ABEL			
127 HOOK RISE SOUTH			
TOLWORTH			
SURREY KT6 7NA.	1,389		
MR MICHAEL ROBERT BEALE			
71A ANGLESEA AVENUE			
HAILSHAM			
EAST SUSSEX BN27 3BQ	281		
MR ANDREW DAVID GRAY			
20 WHEATFIELD WAY			
BRIGHTON			
EAST SUSSEX BN2 4RQ	1,200		
MISS YVONNE JANE HARRIS			
23 GEORGIA ROAD			
THORNTON HEATH			
SURREY CR7 8DU	67		
MR STEPHEN PAUL WINTERTON			
36 CLARENDON ROAD			
HOVE			
SUSSEX BN3 3WS	1,714		
Total	4,651		

Please complete legibly, preferably in block type, or bold block lettering

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

1

1 Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed [Signature] Designation Company Secretary Date 1-4-96

Companies registered in England and Wales or Wales should deliver this form to:-

The Registrar of Companies
Companies House
Crown Way
Maindy
Cardiff
CF4 3UZ

Companies registered in Scotland should deliver this form to:-

The Registrar of Companies
Companies Registration Office
102 George Street
Edinburgh
EH2 3DJ