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COMPANIES FORM No. 122

Notice of consolidation, division, sub-division, redemption or cancellation of shares, or conversion, re-conversion of stock into shares

122

Please do not
write in
this margin

Pursuant to section 122 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block letteringTo the Registrar of Companies
(Address overleaf)

For official use

Company number

[] [] [] [] [] []

2366852

Name of company

* London Electricity plc

* insert full name
of company

gives notice that:

Following the passing of resolutions at an Extraordinary General Meeting of the Company held on 17 January 1996, the share capital of London Electricity plc was consolidated in the ratio of 6 new ordinary shares of nominal value 58½ pence for every existing 7 shares of 50 pence nominal value.

Immediately, following the share capital consolidation, the issued share capital of the Company was 170,699,016 ordinary shares with a nominal value of 58½ pence per share.

‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed



Designation‡

SECRETARY Date 30/1/96

Presenter's name address and
reference (if any):For official Use
General Section

Post room

A26 *ADP8BI01* 508
COMPANIES HOUSE 01/02/96