

DIRECTORS STATEMENT

OF

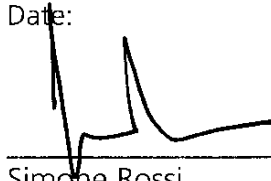
EDF ENERGY LIMITED
(the "Company")

Further to the special written resolution of the Company to:

- 1) reduce the issued share capital of the Company to £523,432,142.92 by cancellation of i) 1,668,303,654 Ordinary shares of 58 1/3 pence, ii) £13,917,933.00 share premium account and iii) £12,904,936.00 of capital redemption reserve, all amounts being returned to the Company's distributable reserves,

which was passed on the 14 day of December 2018, in accordance with the requirements of section 641 of the Companies Act 2006 (the **Act**), by the sole shareholder of the Company, I hereby confirm that the Directors of the Company made a statement of solvency not more than 15 days prior to the above mentioned date and that the statement of solvency was provided to the sole shareholder at the time that the proposed resolution was first circulated.

Date:



Simone Rossi

Director



Rob Guyler

Director

THURSDAY



LD1 *L7L6FWVS* #280
20/12/2018
COMPANIES HOUSE