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COMPANIES FORM No. 122

Notice of consolidation, division, sub-division, redemption or cancellation of shares, or conversion, re-conversion of stock into shares

122

Please do not
write in
this margin

Pursuant to section 122 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

*Insert full name
of company

To the Registrar of Companies

For official use Company number

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2357989

Name of company

* FOCUSRITE AUDIO ENGINEERING LIMITED

gives notice that:

400,000 REDEEMABLE PREFERENCE SHARES OF £1 EACH BE AND ARE HEREBY REDEEMED
IN ACCORDANCE WITH THE ARTICLES OF ASSOCIATION OF THE COMPANY DATED 17
AUGUST 1990 AS AMENDED BY A WRITTEN RESOLUTION DATED MAY 2004.

†Insert Director,
Secretary,
Administrator,
Administrative
Receiver or Receiver
(Scotland) as
appropriate

Signed

Designation†DIRECTOR

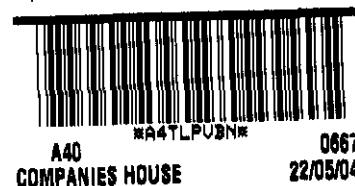
Date 18 MAY 2004

Presentor's name, address and
reference (if any):

Adrian Yeandle
Hillgate House
26 Old Bailey
London EC4M 7HW
DX

For official use
General Section

Post room



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Companies G122

(ref: CHA/1)

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