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COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares**88(2)**

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)This form replaces forms
PUC2, PUC3 and 88(2)Please do not
write in this
marginTo the Registrar of Companies (address overleaf)
(see note 1)Please complete
legibly, preferably
in black type, or
bold block lettering

Company number

2326557

* insert full name
of company

1. Name of company

* RETROSCREEN LIMITED

* distinguish
between
ordinary
preference, etc.

2. This section must be completed for all allotments

Description of shares	ORDINARY	ORDINARY	
A Number allotted	40	13	
B Nominal value of each	£1	£1	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£1 CASH	£1 ASSIGNMENT	£

* complete
(a) or (b) as
appropriate

Date(s) on which the shares were allotted

(a) on 14 DECEMBER 19 90] & or

(b) from 19 to 19

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)D Extent to which each share is to be treated as paid up.
Please use percentage.

100%

E Consideration for which the shares were allotted
£40 CASH FOR 40 ORDINARY SHARES
ASSIGNMENT DEED FOR 13 ORDINARY SHARES**NOTES**

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3))
3. Details of bonus issues should be included only in section 2.

Presenter's name address, telephone
number and reference (if any)

For official use

COWI
CHARL
9-10 LIVERPOOL ST
LONDON EC2A 4AD
TELEPHONE 01-677 2110

Post
20.
N

4. Names and addresses of the allottees

Please do not
write in the
margin

Please complete
legibly, preferably
in black type, or
bold block lettering

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
PROFESSOR JOHN OXFORD 70 HOLDEN ROAD WOODSIDE PARK LONDON N12 7DY	20		
DR RUPERT HOLMS 71 REGENTS PARK ROAD LONDON NW1 8UY	20		
THE LONDON HOSPITAL MEDICAL SCHOOL TURNER STREET LONDON E1	13		
Total	53		

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

Signed R. H. H. Designation Secretary Date 12/9/91

† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Companies registered in England and Wales or Wales should deliver this form to:-

The Registrar of Companies
Companies House
Crown Way
Cardiff
CF4 3UZ

Companies registered in Scotland should deliver this form to:-

The Registrar of Companies
Companies House
100-102 George Street
Edinburgh
EH2 3DJ