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COMPANIES FORM No. 395

Particulars of a mortgage or charge

395

Please do not  
write in  
this margin

Pursuant to section 395 of the Companies Act 1985

Please complete  
legibly, preferably  
in black type, or  
bold black lettering

To the Registrar of Companies

For official use

Company number

Name of company

\* A B Sealants Limited

2313765

\* insert full name  
of company

Date of creation of the charge

4th March 1992

Description of the instrument (if any) creating or evidencing the charge (note 2)

Charge dated 4th March 1992

Amount secured by the mortgage or charge

All monies and liabilities now or at any time hereafter due owing or incurred to the Bank by the Company in any way whatsoever.

69  
1/2 The sum of £100,000 to Midland Bank plc  
secured by a fixed and floating charge dated  
25/1/91

Names and addresses of the mortgagees or persons entitled to the charge

Midland Bank plc, whose registered office is at Poultry, in the City of London.

Postcode

EC2P 2BX

Presentor's name address and  
reference (if any):

MIDLAND BANK PLC  
HAMPSHIRE SECURITIES CENTRE  
CUMBERLAND HOUSE  
15-17 CUMBERLAND PLACE  
SOUTHAMPTON SO9 3RN

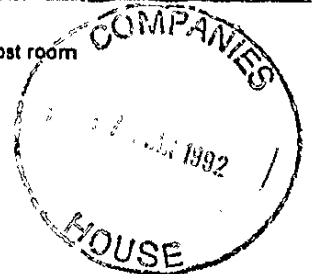
Time critical reference

For official Use  
Mortgage Section

Post room

REGISTERED

17 MAR 1992



Short particulars of all the property mortgaged or charged

First Fixed Charge on all goodwill and uncalled capital for the time being of the Company; and all patents patent applications inventions trade marks trade names registered designs copyrights know how and other intellectual property rights and all licences and ancillary rights and benefits including all royalties fees and other income deriving from the same both present and future of the Company.

Please do not write in this margin

Please complete legibly, preferably in block type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

NIL

Signed

X Date

4/3/92

On behalf of [company] [mortgagee/chargee]†

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
  - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
  - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

FILE COPY



## CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

I hereby certify that a mortgage or charge dated the 4th MARCH 1992  
and created by A.B. SEALANTS LIMITED

for securing all moneys due or to become due from the Company to MIDLAND  
BANK plc SUPPLEMENTAL TO A FIXED AND FLOATING CHARGE DATED 25th JANUARY  
1989


on any account whatsoever

was registered pursuant to Chapter I Part XII of the Companies Act  
1985, on the 17th MARCH 1992

Given under my hand at the Companies Registration Office,

Cardiff the 23rd MARCH 1992

No. 2313765

  
D. JENKINS

an authorised officer

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