
Company Name: **THE MOUNT SOMERSET HOTEL & SPA LIMITED** (the "Company")

Company Number: **02295962**

STATEMENT OF COMPLIANCE

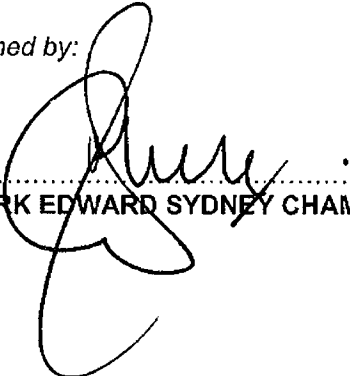
made under section 644(5) Companies Act 2006

DATE OF THIS STATEMENT OF COMPLIANCE: 25th March 2022

We, being the directors of the Company named below (being all the directors of the Company as at the date of this statement), confirm that the solvency statement dated 25th March 2022 (in the form attached to this statement of compliance):

- was made not more than 15 days before the date on which the written resolution circulated on 25th March 2022 resolving on the reduction of the share capital, share premium account and the capital redemption reserve of the Company was passed; and
- was provided to every eligible member of the Company at or before the time at which that resolution was sent or submitted to him in accordance with section 642(2) Companies Act 2006.

Signed by:


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MARK EDWARD SYDNEY CHAMBERS


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DANIEL GEORGE BUCK