

Section 89(3)

The Insolvency Act 1986

**Members' Voluntary Winding Up  
Declaration of Solvency Embodying a  
Statement of Assets and Liabilities****Pursuant to section 89(3) of the Insolvency Act 1986****S89(3)**

To the Registrar of Companies

For official use

Company Number

02291585

Name of Company

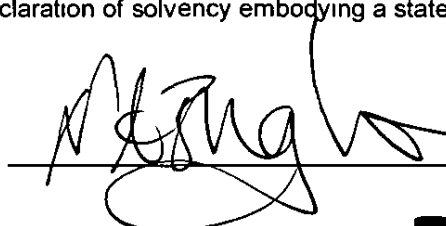
(a) Insert full name of  
company

(a) EP Private Equity Limited

b) Insert full name(s) and  
address(es)I/We Patrick Joseph Brazzill and Elizabeth Anne Bingham  
Ernst & Young LLP  
1 More London Place  
London  
SE1 2AF

attach a declaration of solvency embodying a statement of assets and liabilities

Signed



Date

24/4/10

Presenter's name,  
address and reference (if  
any)Dan Heselgrave  
Ernst & Young LLP  
1 More London Place  
London  
SE1 2AF

LO/PJB/TAG/DH/MLP7E

MONDAY



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LD2

27/09/2010

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COMPANIES HOUSE

Jonathan Paul Coates  
Sennener Notary  
John Venn and Sons  
95 Aldwych, London WC2B 4JF

**Statement as at 14 September 2010 showing assets at estimated realisable values and liabilities expected to rank:**

Assets and liabilities	Estimated to realise or to rank for payment to nearest £
<b>Assets:</b> <div> <div>Balance at bank</div> <div>Cash in hand</div> <div>Marketable securities</div> <div>Bills receivable</div> <div>Trade debtors</div> <div>Loans and advances</div> <div>Unpaid calls</div> <div>Stock in trade</div> <div>Work in progress</div> <div>Freehold property</div> <div>Leasehold property</div> <div>Plant and machinery</div> <div>Furniture, fittings, utensils, etc</div> <div>Patents, trade marks, etc</div> <div>Investments other than marketable securities</div> <div>Other property, viz</div> </div> <div>Estimated realisable value of assets</div>	<div>£</div> <div>5,389,108</div> <div>5,389,108</div>
<b>Liabilities.</b> <div> <div>Secured on specific assets, viz</div> <div>Secured by floating charge(s)</div> <div>Estimated cost of liquidation and other expenses including interest accruing until payment of debts in full</div> <div>Unsecured creditors (amounts estimated to rank for payment)</div> <div> <div>Trade accounts</div> <div>Bills payable</div> <div>Accrued expenses</div> <div>Other liabilities</div> <div>Contingent liabilities</div> </div> </div>	<div>£</div> <div>£</div> <div>£</div>
Estimated surplus after paying debts in full	<div>£</div> <div>5,389,108</div>

Remarks