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COMPANIES FORM No. 395

395

CHWP000

Please do not
write in
this margin**Particulars of a mortgage or charge****A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.**

Pursuant to section 395 of the Companies Act 1985

*Please complete legibly, preferably in black type, or bold block lettering*To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

3

02279380

Name of company

* insert full name
of Company

Steve Gray Limited

Date of creation of the charge

17 November 2008

Description of the instrument (if any) creating or evidencing the charge (note 2)

Legal Charge

Amount secured by the mortgage or charge

All the company's liabilities to Stephen Leslie Gray, Stephen Paul Gray, Karen Louise McGrory and A J Bell Trustees Limited (the "Trustees") being four of the present trustees of the Steve Gray Limited Pension Plan of any kind and in any currency (whether present or future actual or contingent and whether incurred alone or jointly with another) including banking charges, commission, interest, costs and expenses.

Names and addresses of the mortgagees or persons entitled to the charge

Stephen Leslie Gray, Stephen Paul Gray, Karen Louise McGrory and A J Bell Limited
c/o Trafford House, Chester Road, Manchester

Presenter's name address and
reference (if any) :

Paul Crowley & Co (Ref: PFC)
267 Breck Road
Liverpool L5 6PT

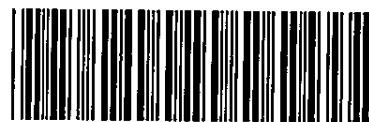
Time critical reference

For official Use (02/01/08)
Mortgage Section

Now Part 1
08/12/08

TUESDAY

SAT



PG6V500B

PMO 8/12/2008 84
COMPANIES HOUSE

AUO 10/12/2008 99
COMPANIES HOUSE

PMO 8/12/08 40
COMPANIES HOUSE

A24 *A4ZL55FN* 157
06/12/2008
COMPANIES HOUSE

Short particulars of all the property mortgaged or charged

1. By way of a legal mortgage: land @ corner of Brookfield Drive/Hanson Rd Liverpool L9 7AJ (the "property") and registered under title numbers MS278464, MS459673, MS355794 all covenants and rights affecting or concerning the Property

2. By way of fixed charge:

- The fixtures and fittings of the Company from time to time attached to the Property.
- The plant and machinery vehicles and computer equipment of the Company now and in the future at the Property not regularly disposed of in the ordinary course of business and all associated warranties and maintenance contracts.
- The furniture furnishings equipment tools and other chattels of the Company now and in the future at the Property and not regularly disposed of in the ordinary course of business.
- The present and future goodwill of any business carried on at the Property by proceeds of any insurance from time to time affecting the Property or the assets referred to above

Please see continuation sheet

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

+ 30

Particulars as to commission allowance or discount (note 3)

Signed

Date

8.12.98

On behalf of [company] [mortgagee/chargee]†

A fee is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

† delete as appropriate

Notes

- The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
 - subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders are to be made payable to **Companies House**.
- The address of the Registrar of Companies is: Companies House, Crown Way, Cardiff CF14 3UZ

COMPANIES FORM No. 395 (Cont.) AND FORM No. 410 (Scot)(Cont.)

Particulars of a mortgage or charge
(continued)Continuation sheet No _____
to Form No 395 and 410 (Scot)*Please complete
legibly, preferably
in black type, or
bold block lettering*

Company number

02279380

* delete if
inappropriate

Name of company

Steve Gray Limited

Limited *

Description of the instrument creating or evidencing the mortgage or charge (continued) (note 2)

Note:

The Legal Charge contains covenants by the Company with the Trustees not without the Trustees prior written consent to:

- (i) create or permit to arise any mortgage charge or lien on the charges property, nor to dispose of the charged property
- (ii) grant or accept a surrender of any lease or licence or part with or share possession or occupation of the Property.



**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 401(2) of the Companies Act 1985

COMPANY NO. 2279380
CHARGE NO. 3

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A LEGAL CHARGE DATED 17
NOVEMBER 2008 AND CREATED BY STEVE GRAY LIMITED
FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM
THE COMPANY TO STEPHEN LESLIE GRAY, STEPHEN PAUL
GRAY, KAREN LOUISE MCGRORY AND A J BELL TRUSTEES
LIMITED ON ANY ACCOUNT WHATSOEVER WAS REGISTERED
PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT
1985 ON THE 8 DECEMBER 2008

GIVEN AT COMPANIES HOUSE, CARDIFF THE 16 DECEMBER
2008



Companies House
— for the record —

P. mel.



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES